

撰写：曹有明

从业资格证号：F3038998

交易咨询资格证号：Z0013162

审核：林振龙

交易咨询资格证号：Z0018476

复核：刘书语

从业资格证号：F03107583

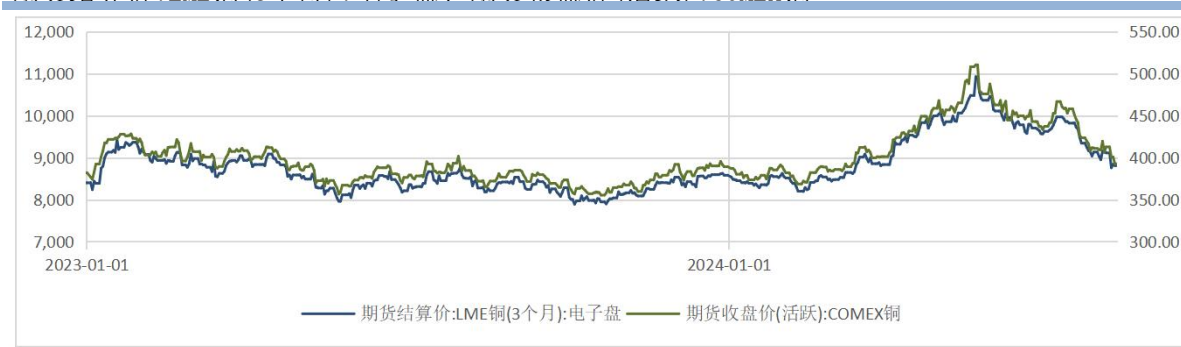
2024年8月8日

数据类别	指标	单位	8月8日	8月7日	8月1日	较上日		较上周	
						绝对值	百分比	绝对值	百分比
铜期货	沪铜主连(成交量)	元/吨	70680	71390	74780	-710.00	-0.95%	-4100.00	-5.48%
	国际铜主连(成交量)	元/吨	70839	71552	74885	-713.00	-0.95%	-4046.00	-5.40%
	LME铜(3个月)	美元/吨	8810	8810	9127	0	0	-317.00	-3.47%
	COMEX铜	美分/磅	393	393	407	0	0	-14.05	-3.45%
铜月差	沪铜主连-沪铜次主连	元/吨	-120	-130	-120	10.00	8.33%	0	0
	国际铜主连-国际铜次主连	元/吨	-140	-190	-140	50.00	35.71%	0	0
铜跨境基差	沪铜主连-国际铜主连	元/吨	7990	8050	8350	-60.00	-0.72%	-360.00	-4.31%
	沪铜主连-LME铜(3个月)	元/吨	7724	8499	9683	-775.19	-8.01%	-1959.76	-20.24%
	沪铜主连-COMEX铜	元/吨	8813	9587	10823	-774.07	-7.15%	-2009.38	-18.57%
	LME铜(3个月)-COMEX铜	元/吨	152	152	160	0	0	-7.25	-4.54%
铜现货及升贴水	平均价:1#电解铜	元/吨	70685	71335	74850	-650.00	-0.87%	-4165.00	-5.56%
	平均价:1#电解铜-沪铜主连	元/吨	-140	-190	-140	50.00	35.71%	0	0
	平均价:洋山铜溢价(仓单)	元/吨	55	50	30	5.00	16.67%	25.00	83.33%
	平均价:洋山铜溢价(提单)	元/吨	65	55	35	10.00	28.57%	29.50	84.29%
铜加工费	铜精矿:现货:粗炼费(TC)	美元/干吨	7.80	7.80	9.10	0	0	-1.30	-14.29%
	铜精矿:现货:精炼费(RC)	美分/磅	0.78	0.78	0.91	0	0	-0.13	-14.29%
铜相关比价	沪铜主连/沪金主连	-	127.10	128.39	130.99	-1.29	-0.98%	-3.89	-2.97%
	沪铜主连/原油主连	-	127.95	130.99	126.08	-3.04	-2.41%	1.87	1.48%
	沪铜主连/沪深300	-	21.14	21.36	21.87	-0.22	-1.01%	-0.73	-3.32%
铜矿有关	进口数量:当月同比	%	9.62	9.62	9.62	0	0	0	0
	进口数量:累计同比	%	4.50	4.50	4.50	0	0	0	0
	铜精矿:港口库存:合计	万吨	56.90	56.90	48.50	0	0	8.40	17.32%
海关总署进口数据	精炼铜:进口数量:当月值	万吨	28.5898	28.5898	28.5898	0	0	0	0
	精炼铜:进口数量:累计值	万吨	180.1011	180.1011	180.1011	0	0	0	0
国家统计局产量	精炼铜当月值	万吨	112.80	112.80	112.80	0	0	0	0
	精炼铜累计值	万吨	667.20	667.20	667.20	0	0	0	0
上海有色产量数据	社会库存:铜:总计	元/吨	42.60	44.49	44.48	-1.89	-4.25%	-1.88	-4.23%
	电解铜:产量:当月值	元/吨	102.82	102.82	102.82	0	0	0	0
	电解铜:产量:累计值	元/吨	694.65	694.65	694.65	0	0	0	0
	电解铜:产量:预测值	元/吨	101.66	101.66	101.66	0	0	0	0
铜下游产量数据(iFind)	铜板带:产量:总计:当月值	万吨	20.97	20.97	20.97	0	0	0	0
	铜棒:产量:总计:当月值	万吨	10.1970	10.1970	10.1970	0	0	0	0
	精铜杆:产量:总计:当月值	万吨	80.10	80.10	80.10	0	0	0	0
期货库存	仓单数量:铜:总计	吨	191050	192498	204097	-1448.00	-0.71%	-13047.00	-6.39%
	仓单数量:铜(BC):总计	吨	17768	17768	10051	0	0	7717.00	76.78%
	LME:库存:铜	吨	294425	294750	245150	-325.00	-0.13%	49275.00	20.10%
	库存:COMEX:铜:合计	短吨	19711	19711	15026	0	0	4685.00	31.18%

沪铜、国际铜主连



期货结算价:LME铜(3个月):电子盘、期货收盘价(活跃):COMEX铜



沪铜主连(成交量)季节性



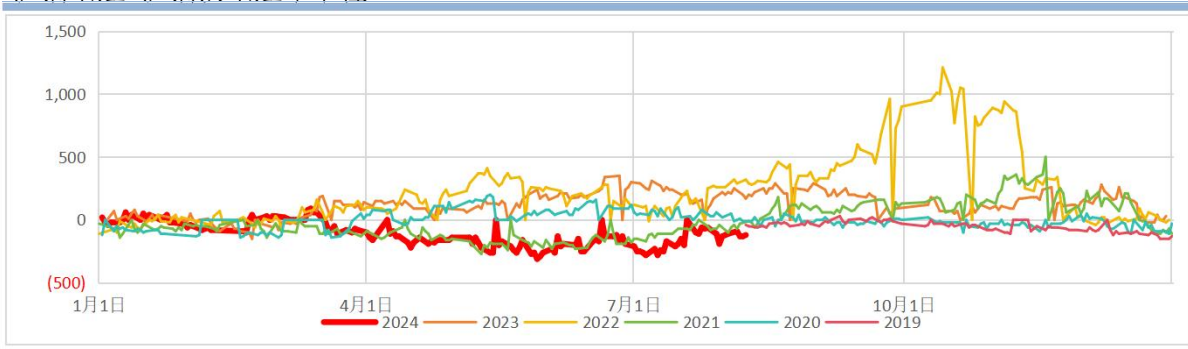
国际铜主连(成交量)季节性



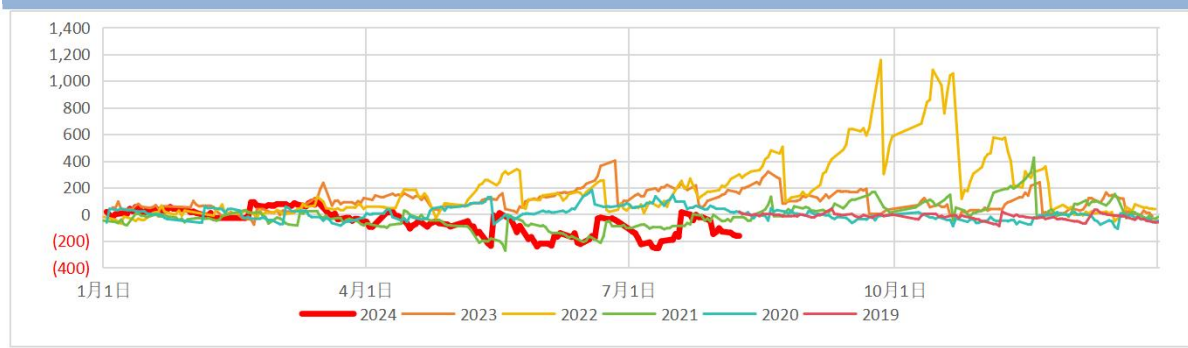
沪铜主连-沪铜次主连



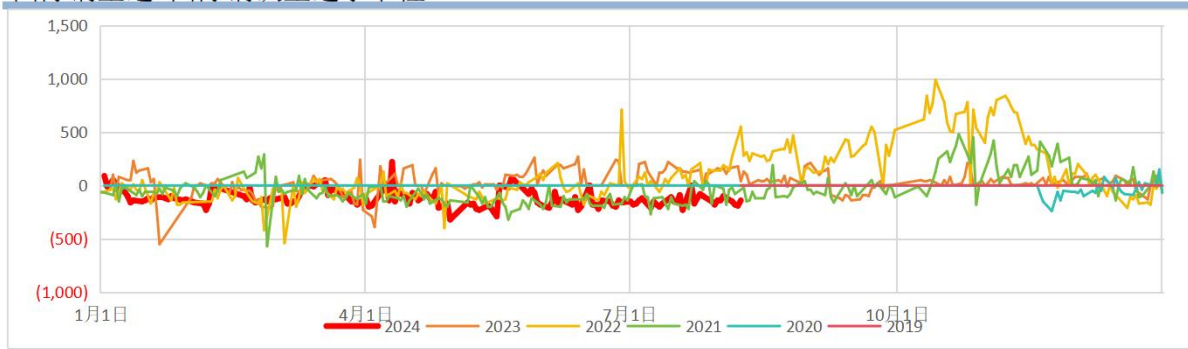
沪铜主连-沪铜次主连季节性



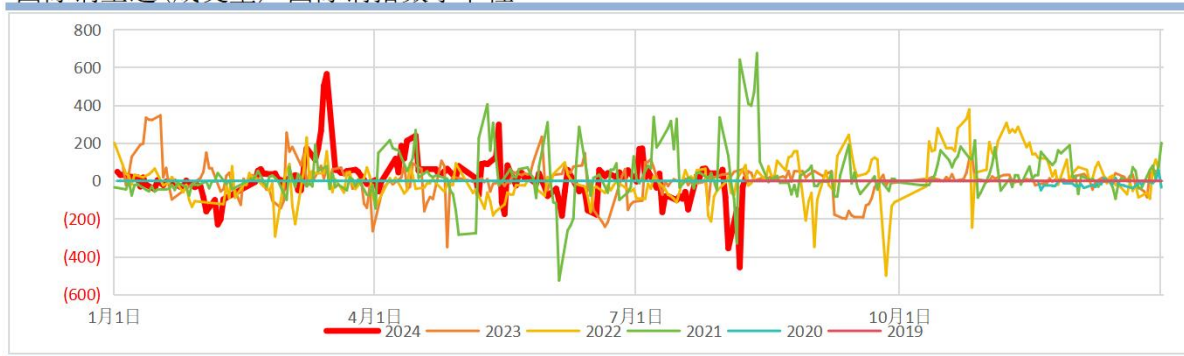
沪铜主连-沪铜指数季节性



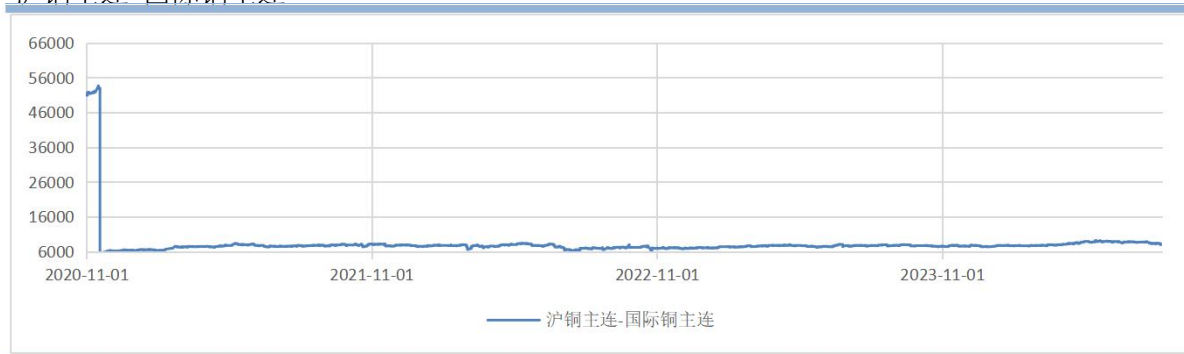
国际铜主连-国际铜次主连季节性



国际铜主连(成交量)-国际铜指数季节性



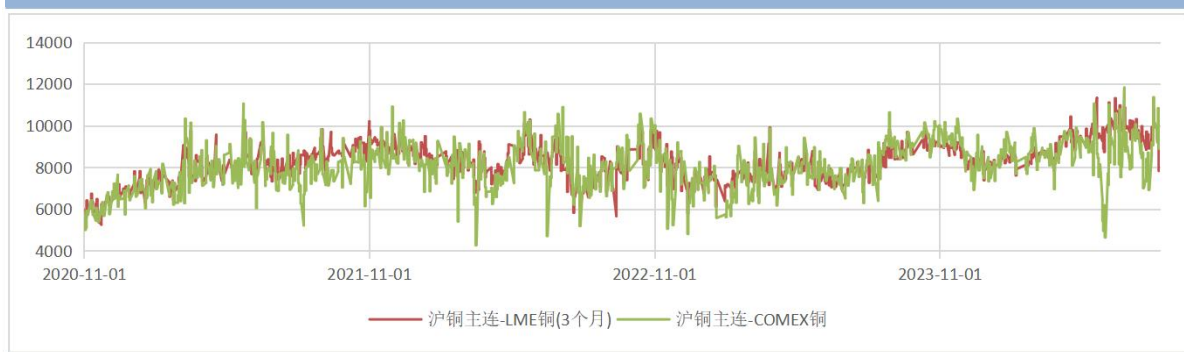
沪铜主连-国际铜主连



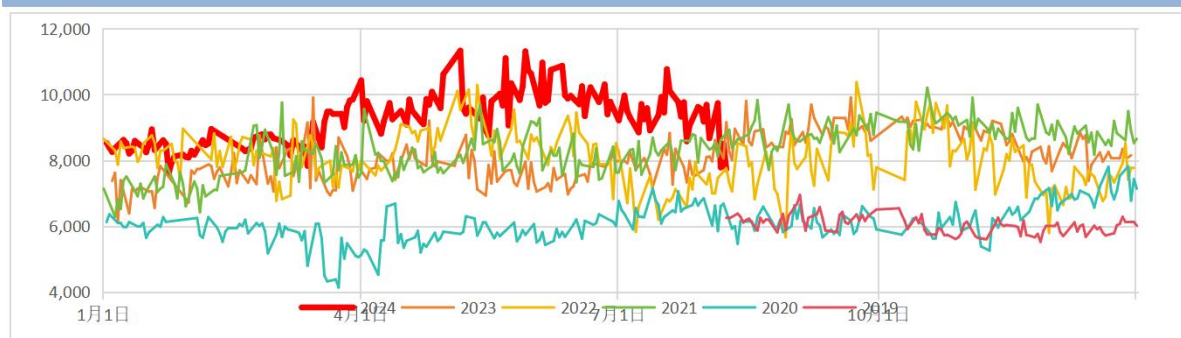
沪铜主连-国际铜主连季节性



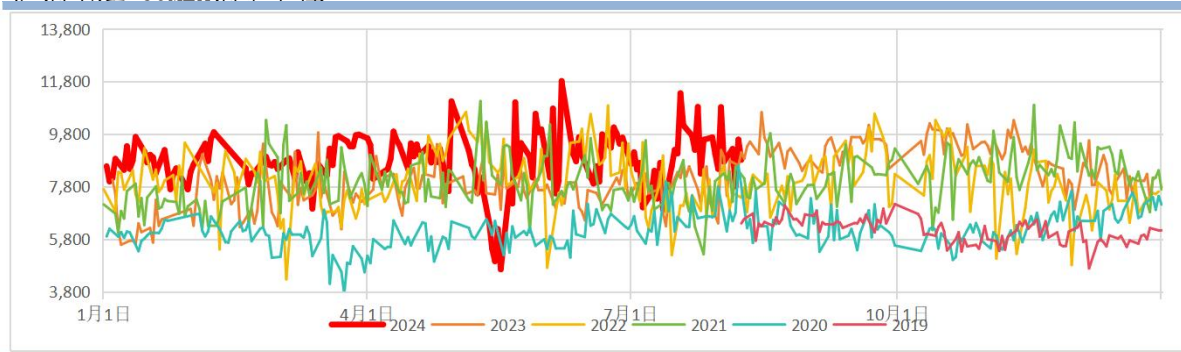
沪铜主连-LME铜(3个月)、沪铜主连-COMEX铜



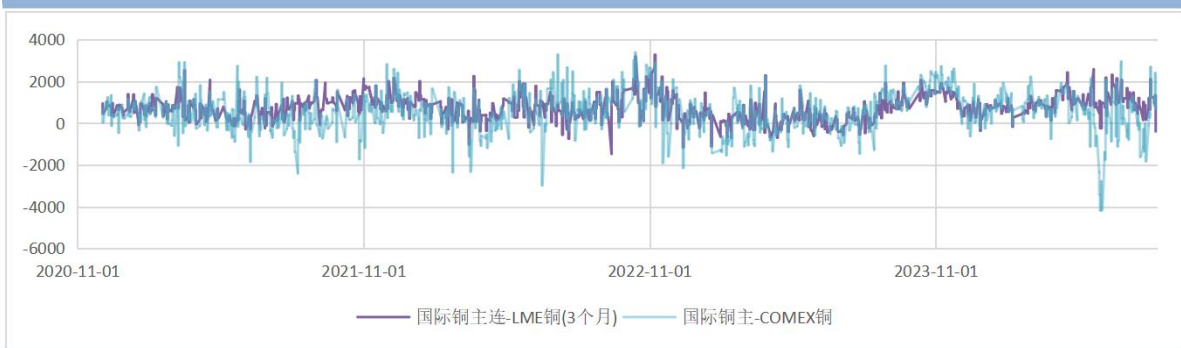
沪铜主连-LME铜(3个月)季节性



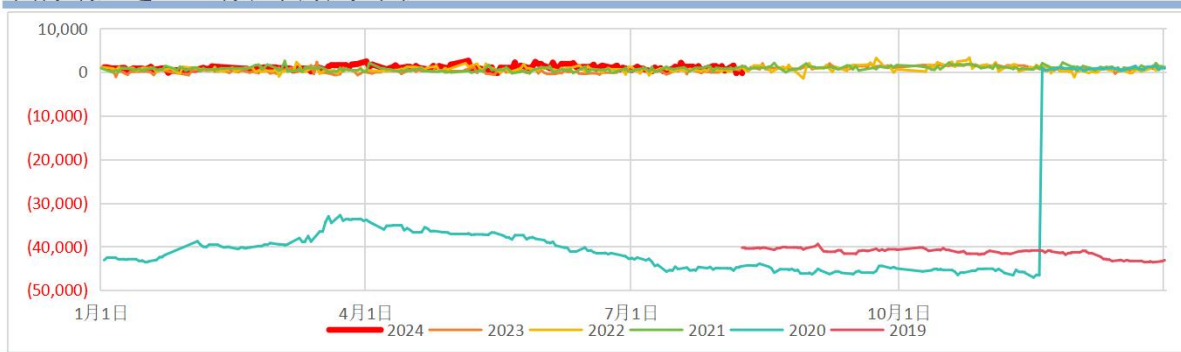
沪铜主连-COMEX铜季节性



国际铜主连-LME铜(3个月)、国际铜主-COMEX铜



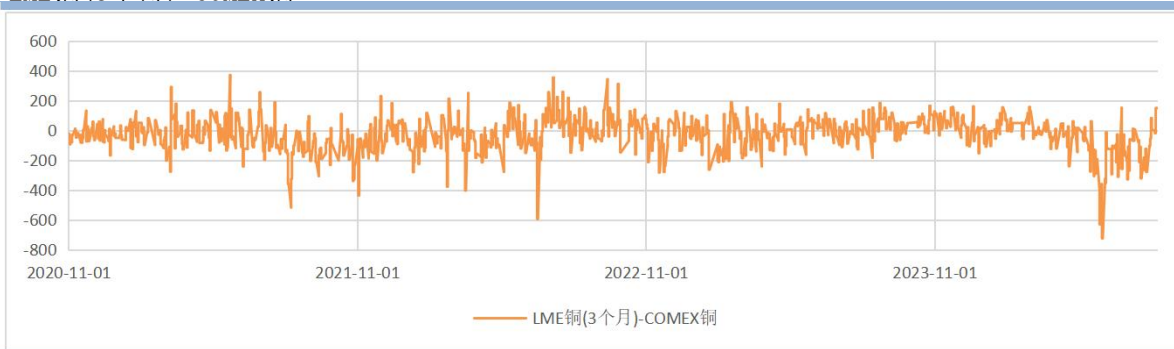
国际铜主连-LME铜(3个月)季节性



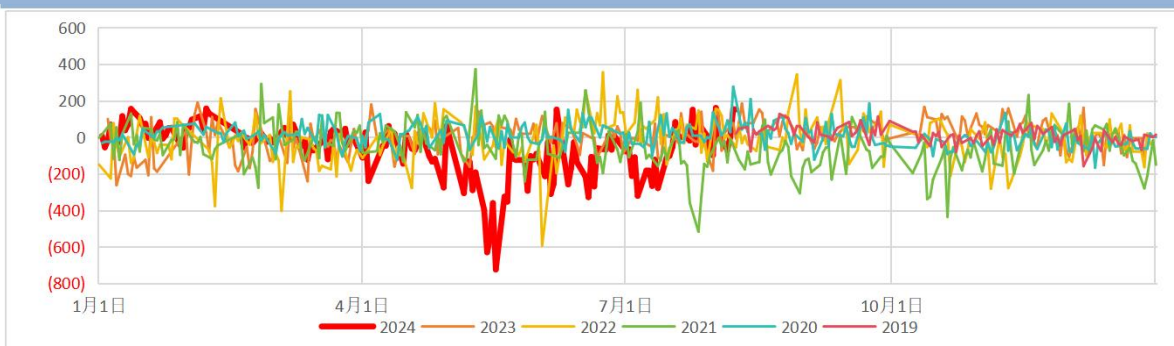
国际铜主-COMEX铜季节性



LME铜(3个月)-COMEX铜



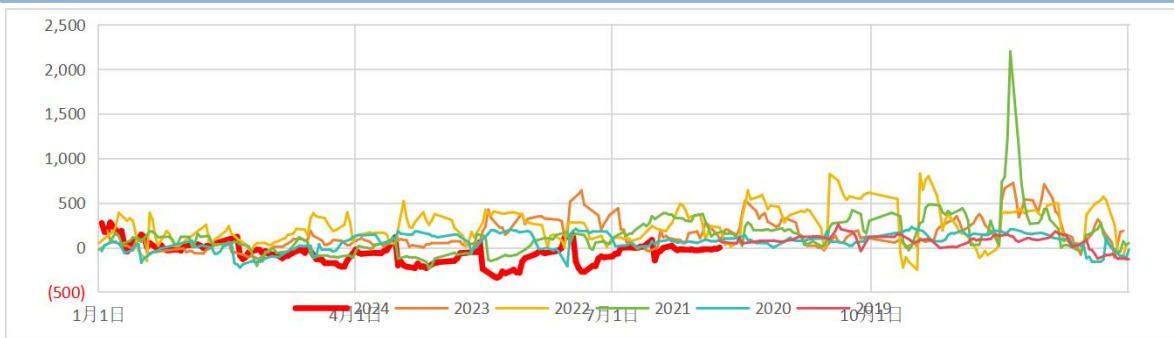
LME铜(3个月)-COMEX铜季节性



平均价:1#电解铜-沪铜主连



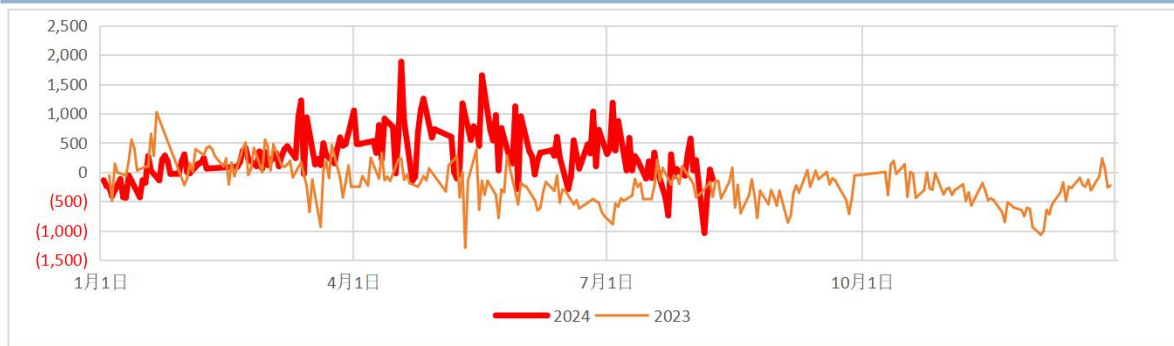
平均价:1#电解铜-沪铜主连季节性



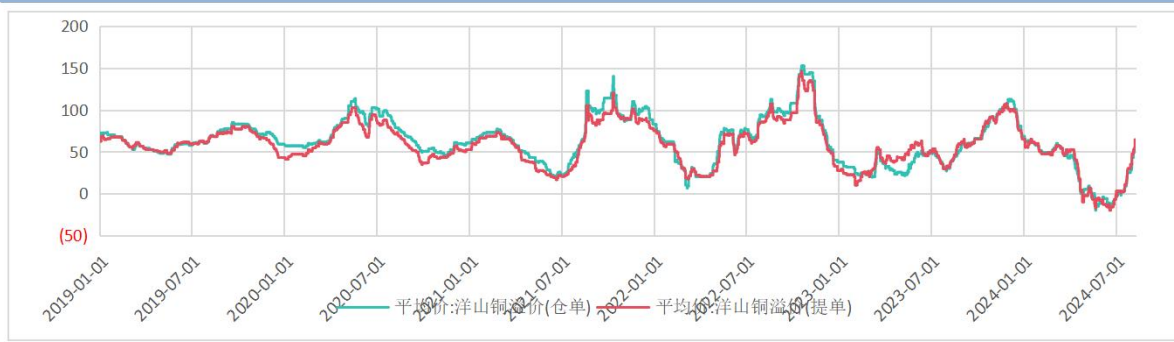
沪铜主连-平均价:废铜:电解铜:上海



沪铜主连-平均价:废铜:电解铜:上海季节性



平均价:洋山铜溢价(仓单)、平均价:洋山铜溢价(提单)



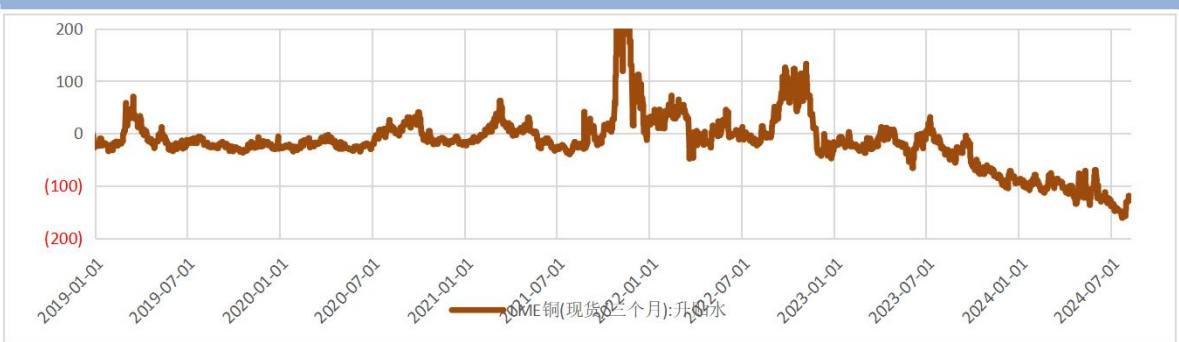
平均价:洋山铜溢价(仓单)季节性



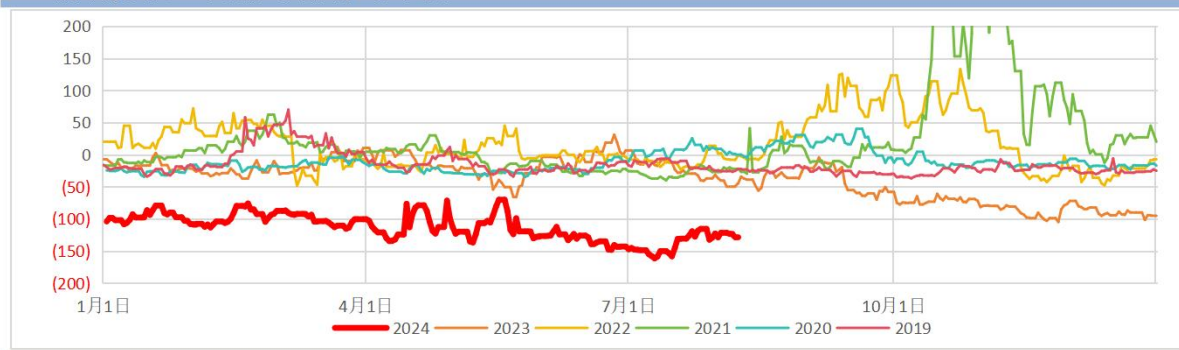
平均价:洋山铜溢价(提单)季节性



LME铜(现货/三个月):升贴水



LME铜(现货/三个月):升贴水季节性



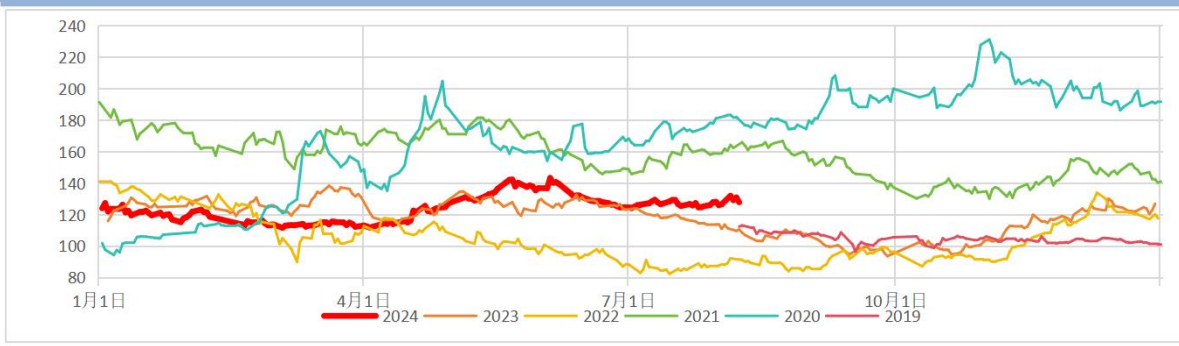
铜有关比价



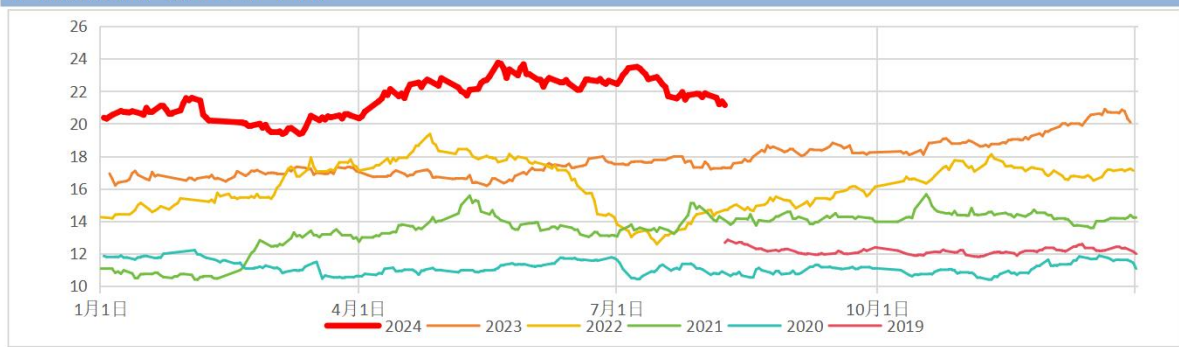
沪铜主连/沪金主连季节性



沪铜主连/原油主连季节性



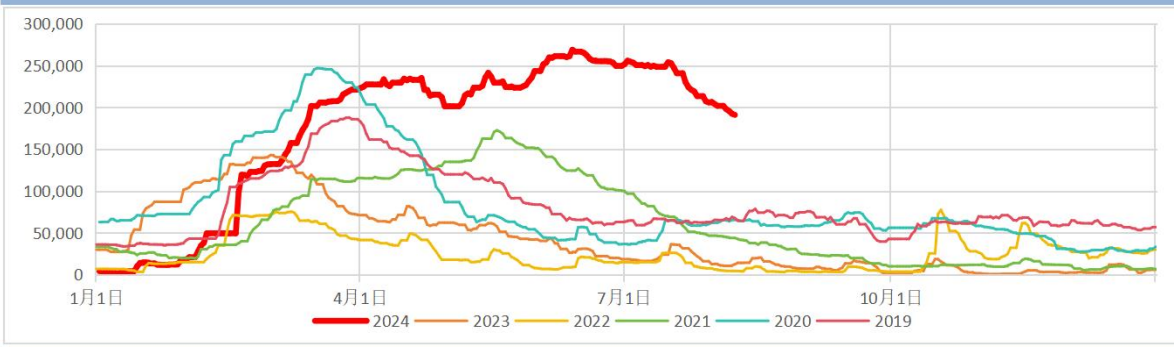
沪铜主连/沪深300季节性



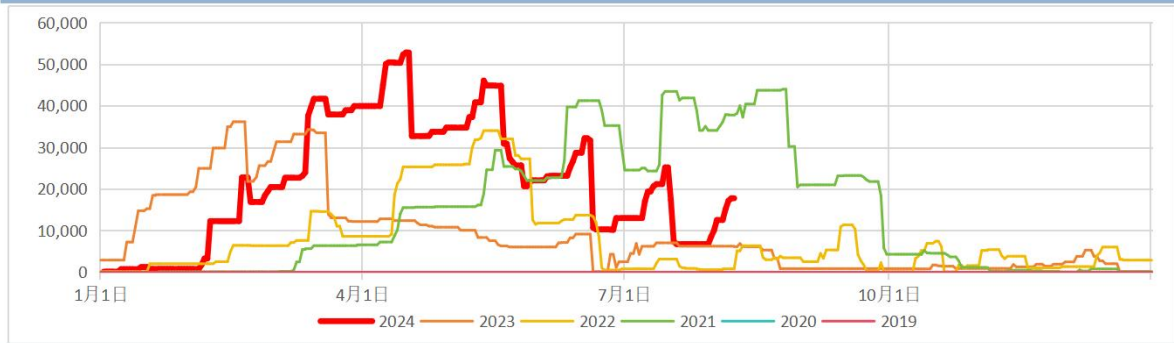
国内铜仓单



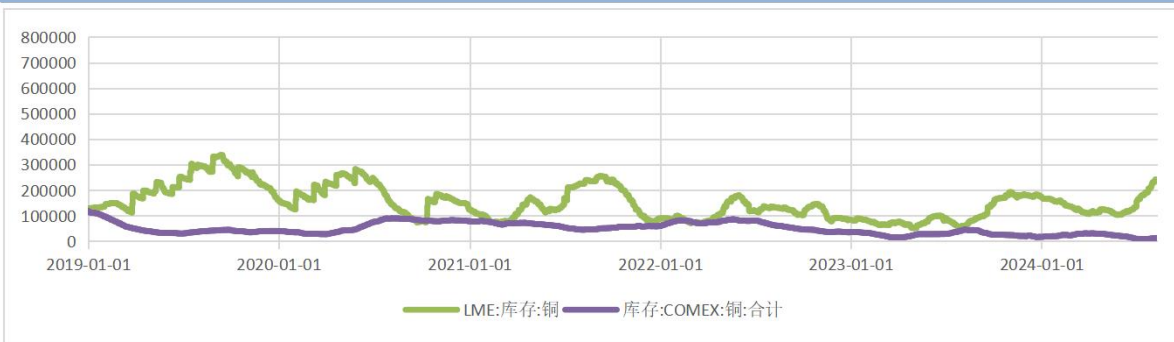
仓单数量:铜:总计季节性



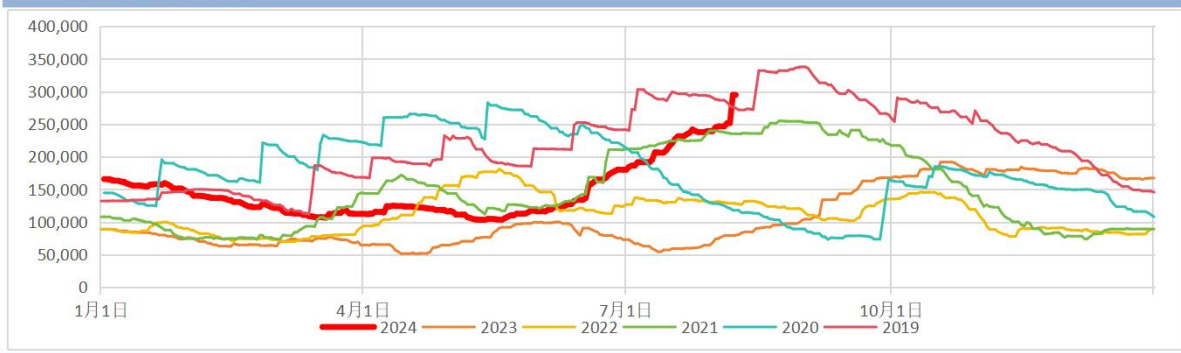
仓单数量:铜(SHFE):总计季节性



外盘铜仓单



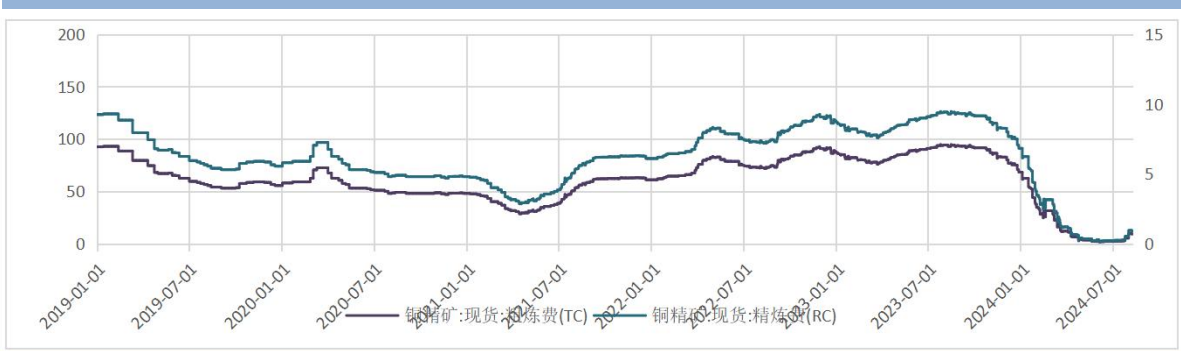
LME:库存:铜季节性



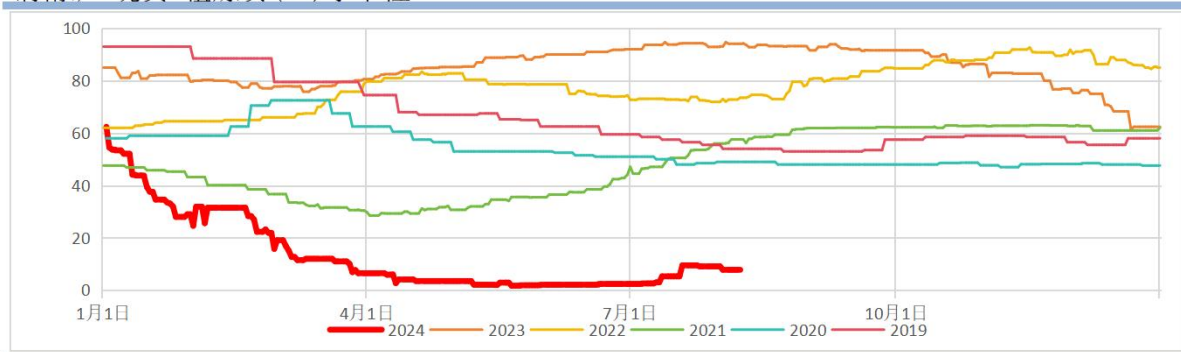
库存:COMEX:铜:合计季节性



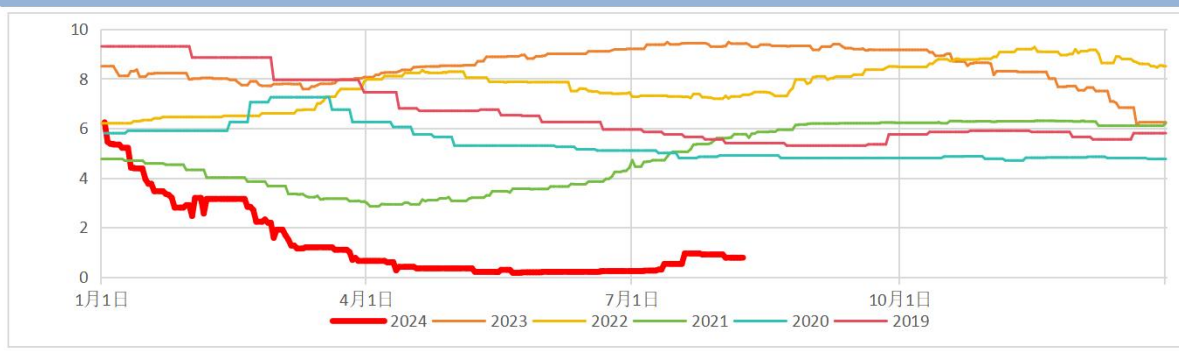
铜精矿:现货:粗炼费(TC)、铜精矿:现货:精炼费(RC)



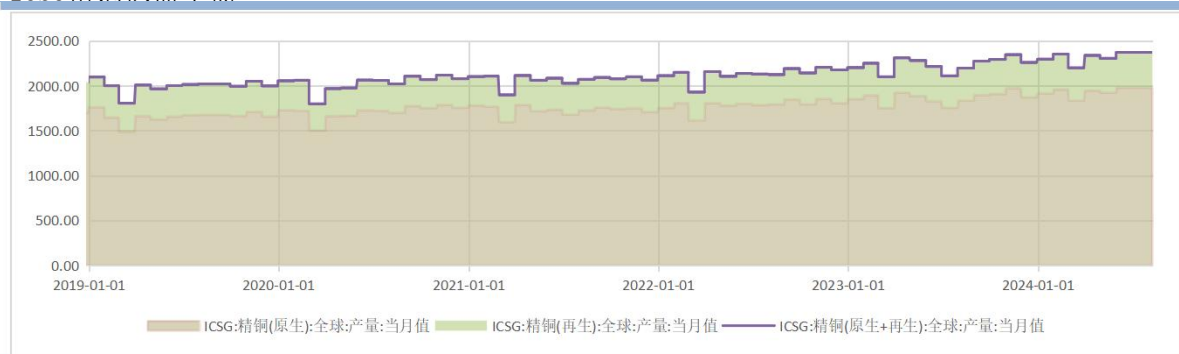
铜精矿:现货:粗炼费(TC)季节性



铜精矿:现货:精炼费(RC)季节性



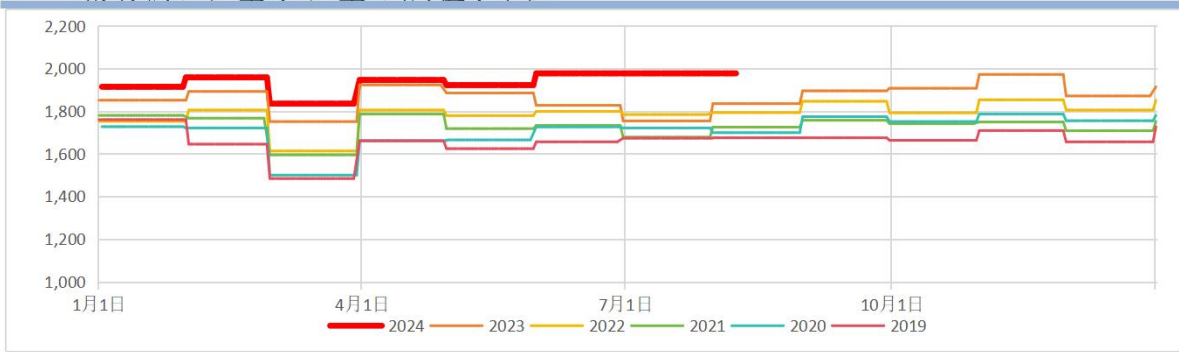
ICSG精铜供需平衡



ICSG精铜供需平衡



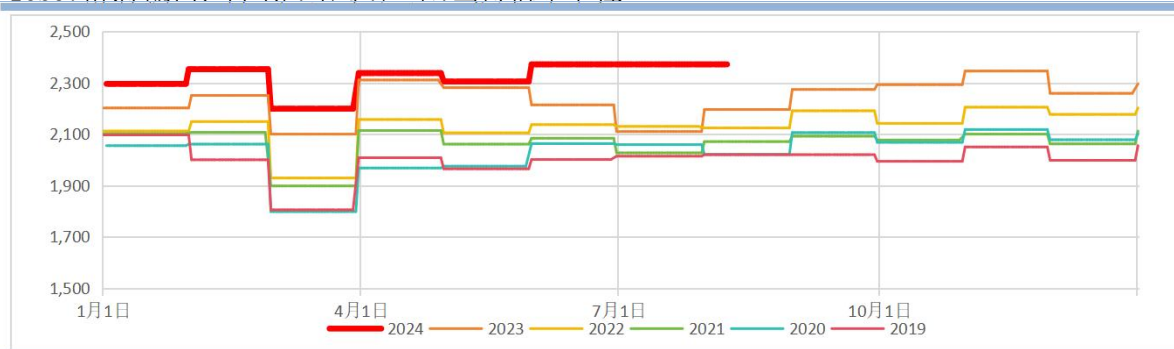
ICSG:精铜(原生):全球:产量:当月值季节性



ICSG:精铜(再生):全球:产量:当月值季节性



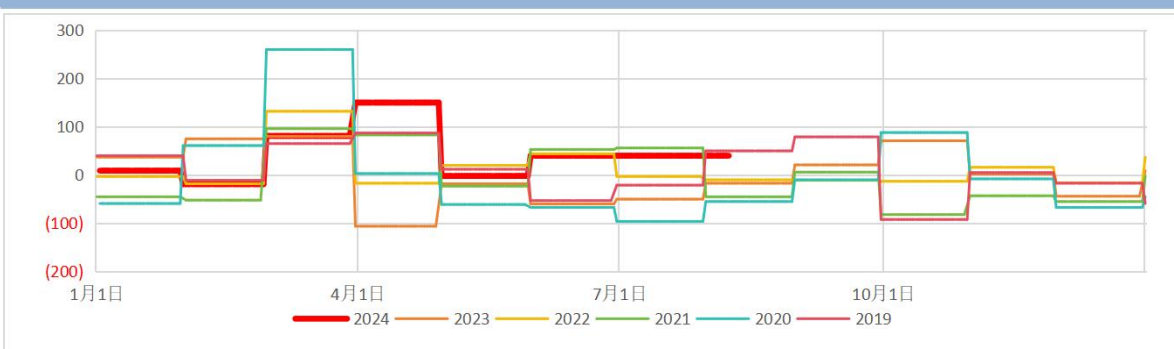
ICSG:精铜(原生+再生):全球:产量:当月值季节性



ICSG:精铜:期末库存:当月值季节性



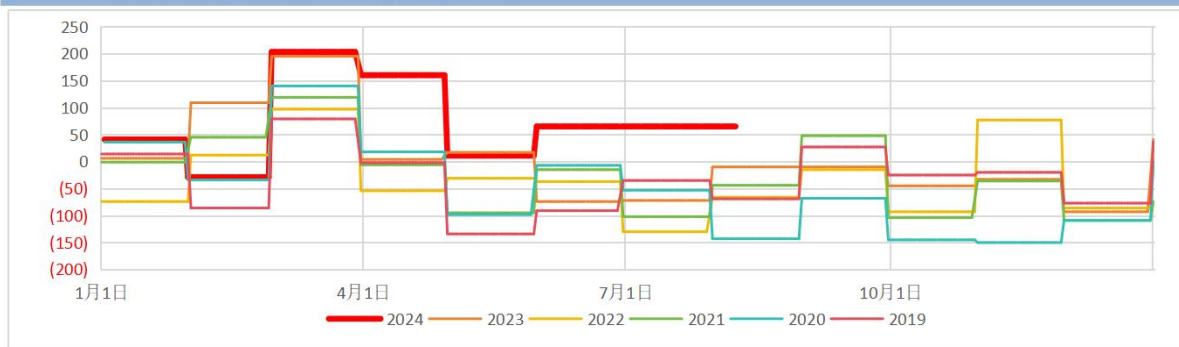
ICSG:精铜:库存变化:当月值季节性



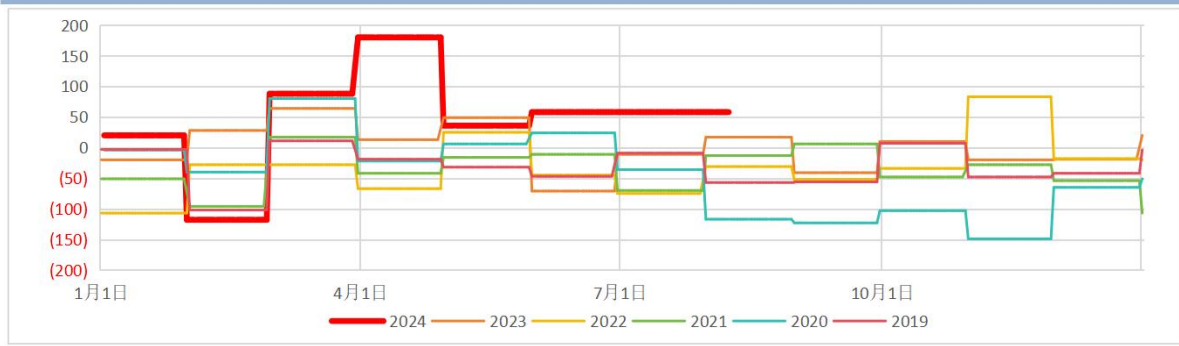
ICSG精铜供需平衡



ICSG:精铜:全球:供需平衡:当月值季节性



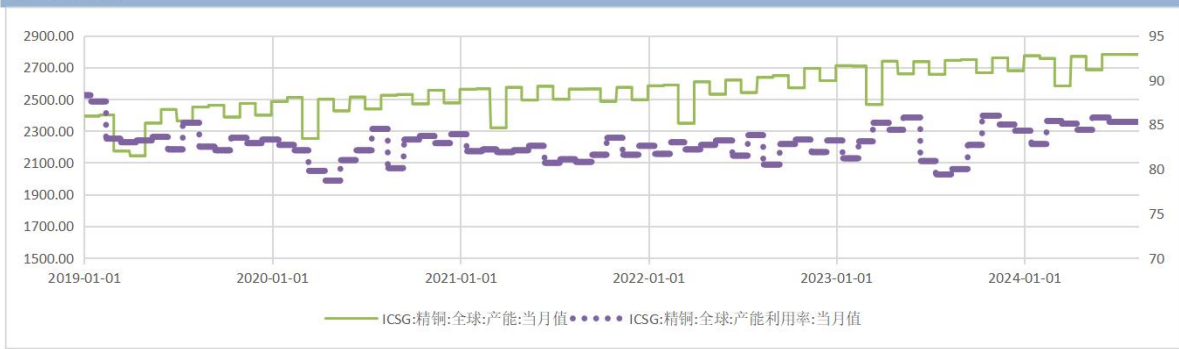
ICSG:精铜:全球:供需平衡:当月值:季调季节性



ICSG铜精矿



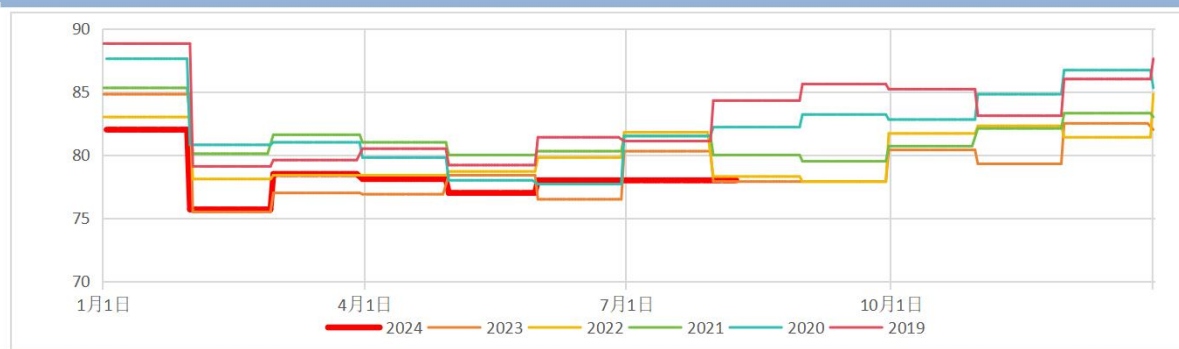
ICSG精铜



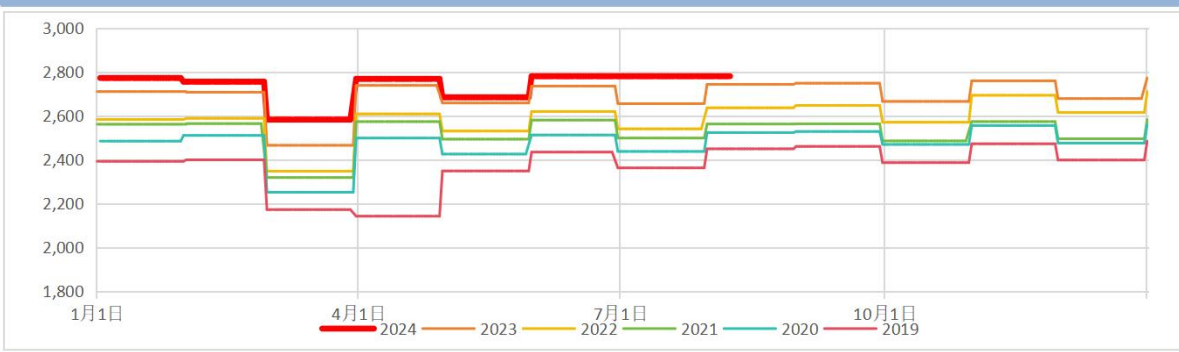
ICSG:铜精矿:全球:产能:当月值季节性



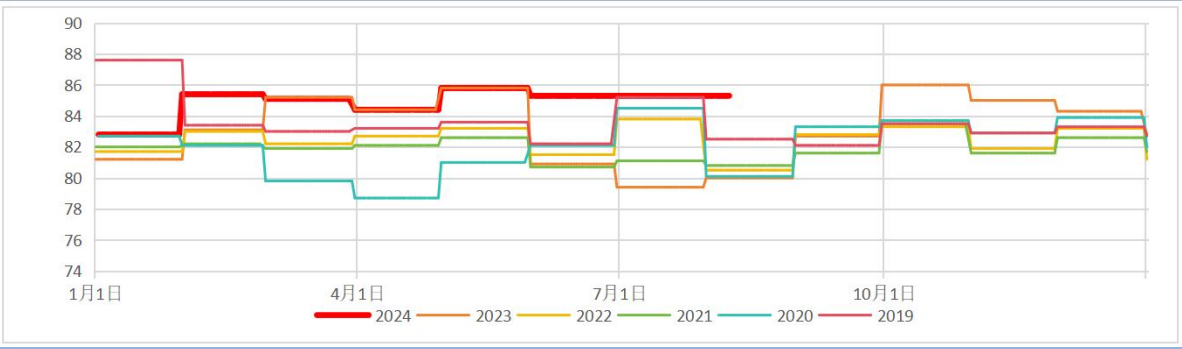
ICSG:铜精矿:全球:产能利用率:当月值季节性



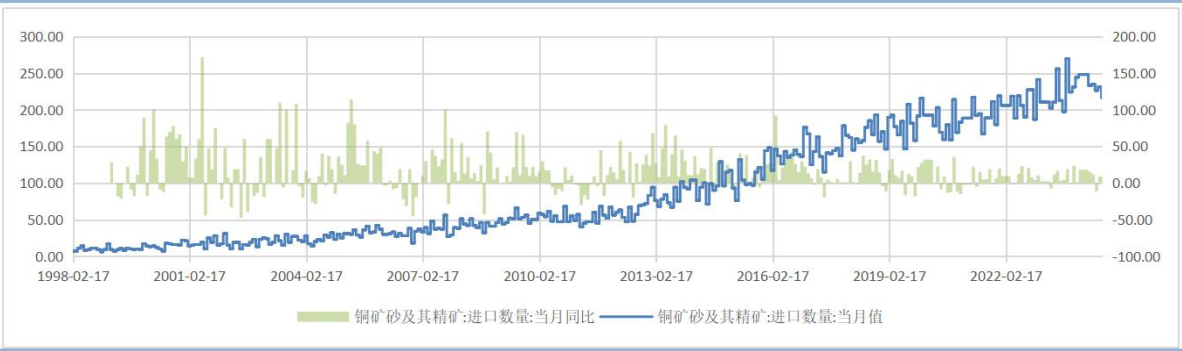
ICSG:精铜:全球:产能:当月值季节性



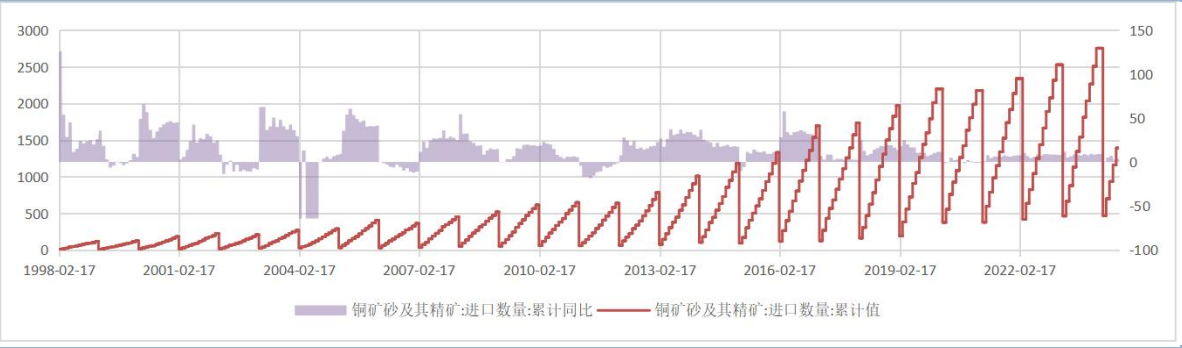
ICSG:精铜:全球:产能利用率:当月值季节性



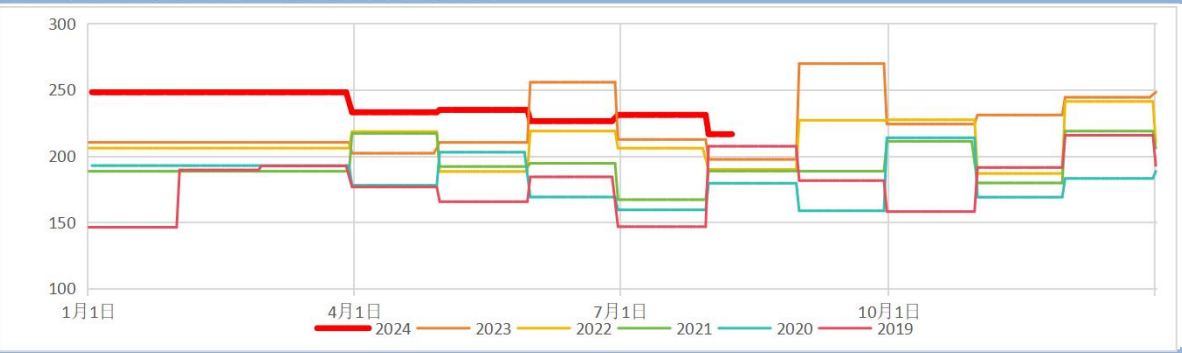
国内铜矿进口



国内铜矿进口



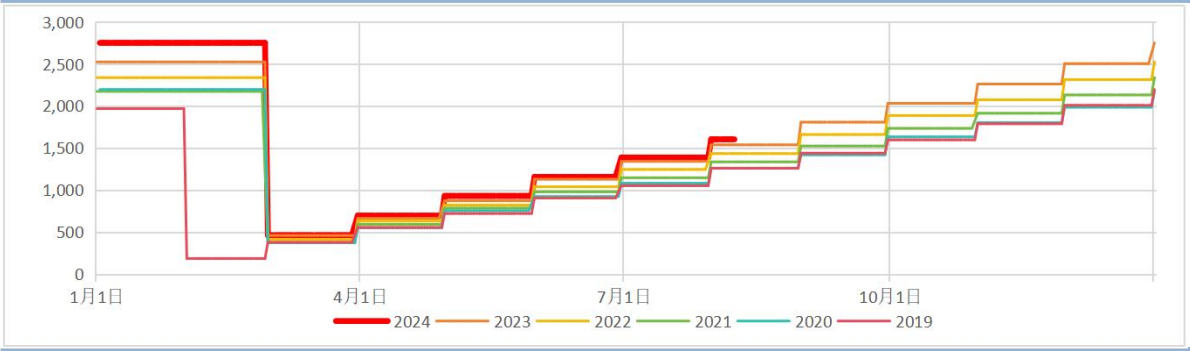
铜矿砂及其精矿:进口数量:当月值季节性



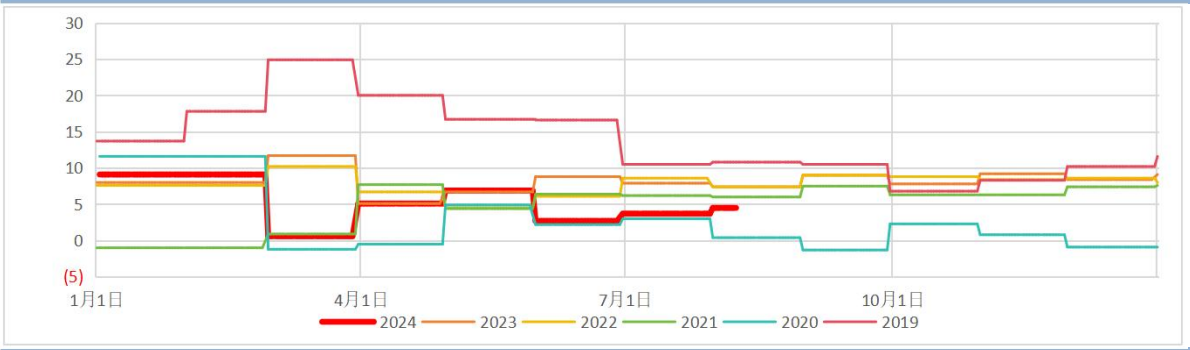
铜矿砂及其精矿:进口数量:当月同比季节性



铜矿砂及其精矿:进口数量:累计值季节性



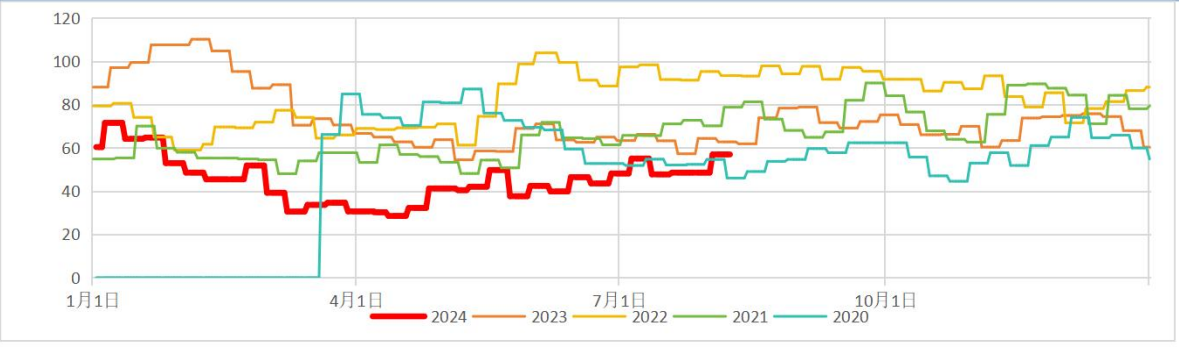
铜矿砂及其精矿:进口数量:累计同比季节性



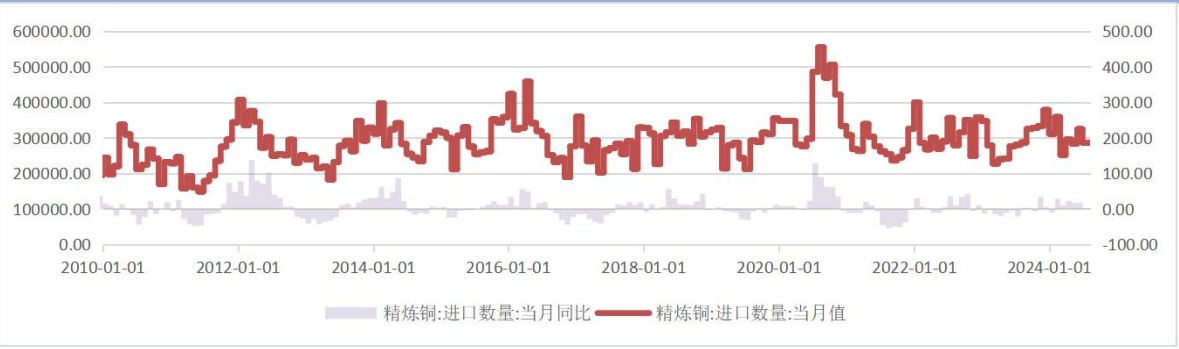
铜精矿:港口库存:合计



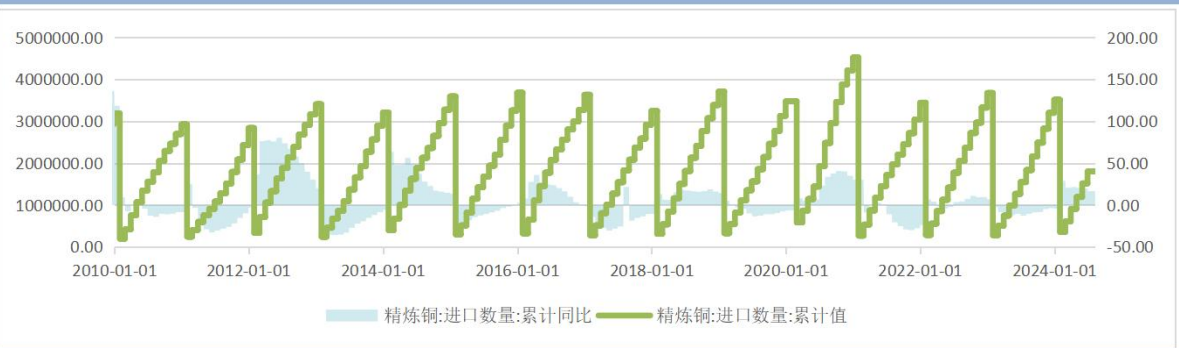
铜精矿:港口库存:合计季节性



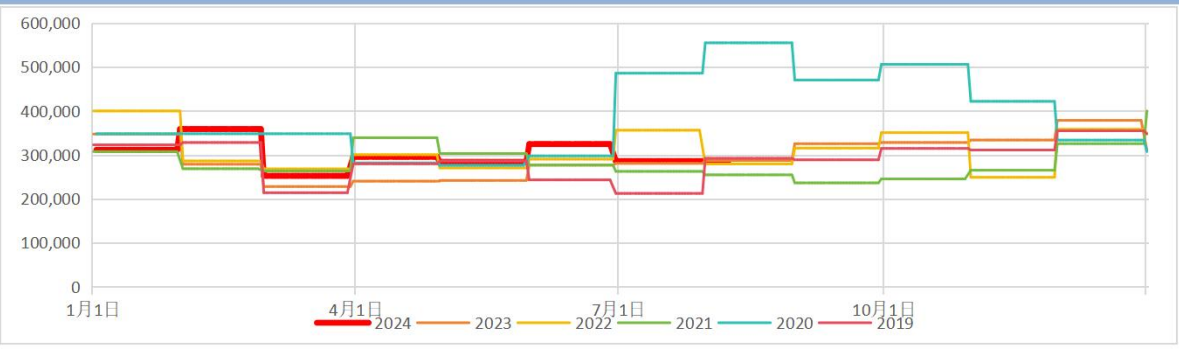
海关总署国内精铜进口



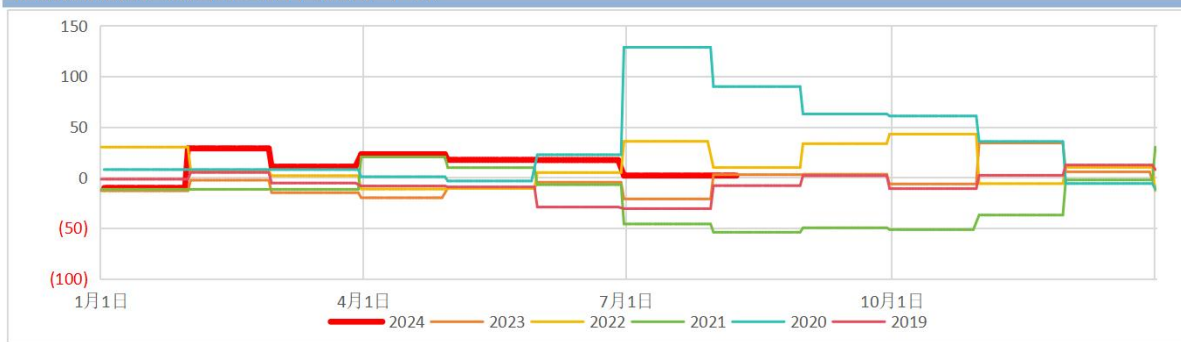
海关总署国内精铜进口



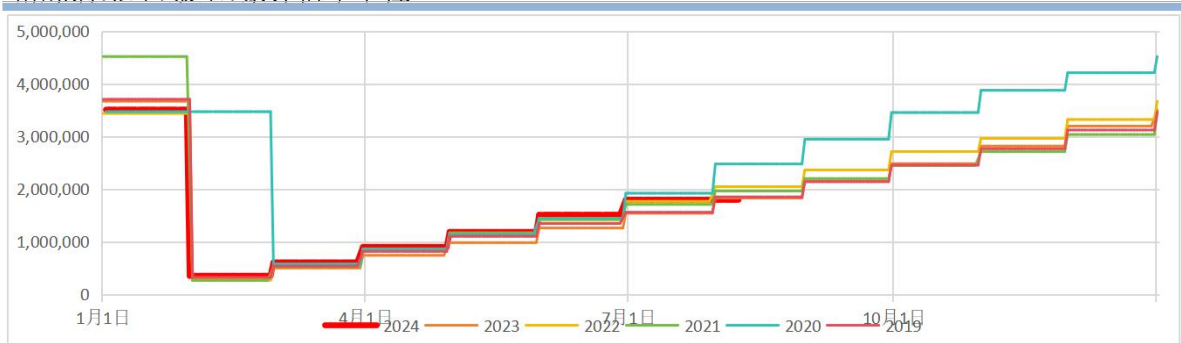
精炼铜:进口数量:当月值季节性



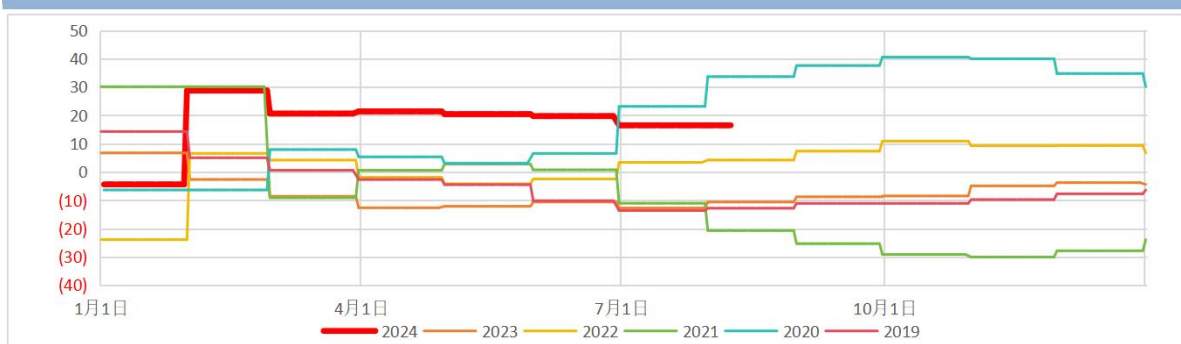
精炼铜:进口数量:当月同比季节性



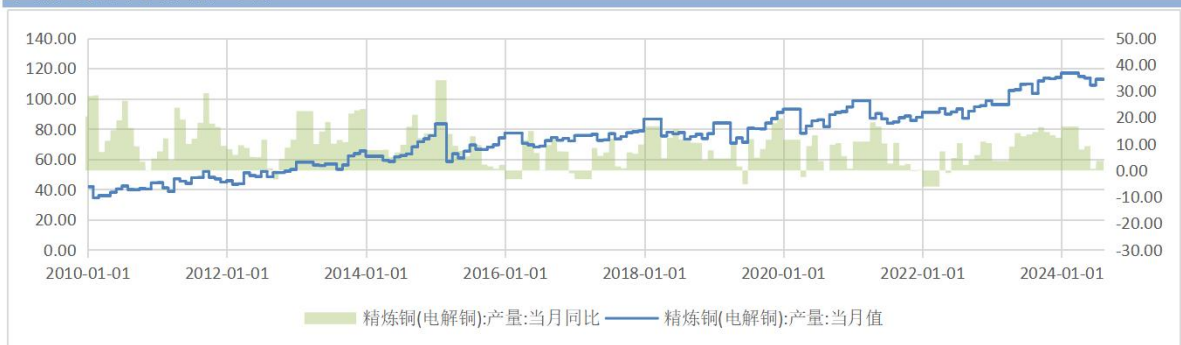
精炼铜:进口数量:累计值季节性



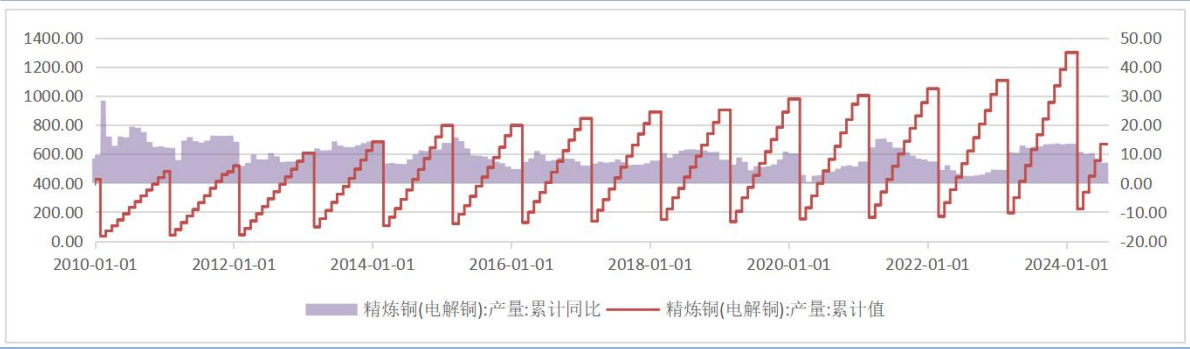
精炼铜:进口数量:累计同比季节性



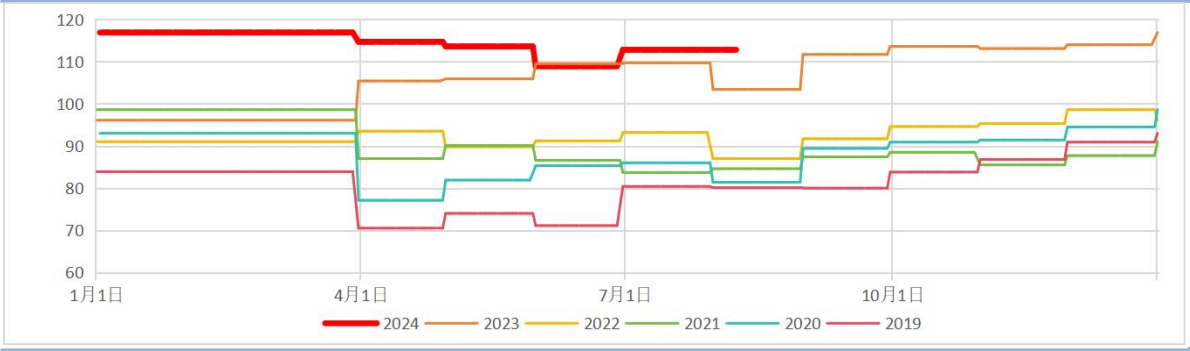
国家统计局精铜产量



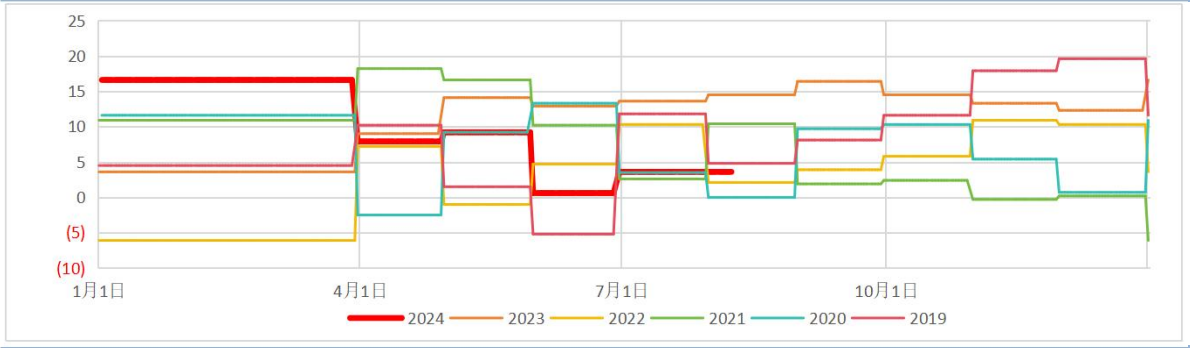
国家统计局精铜产量



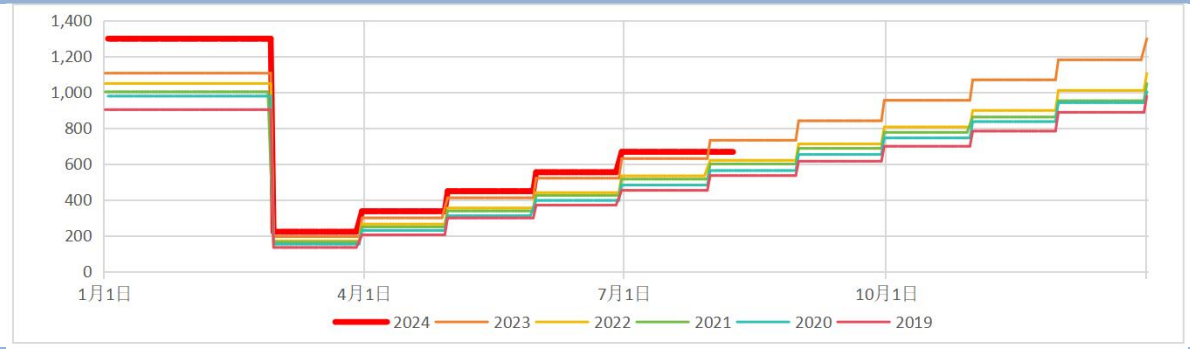
精炼铜(电解铜):产量:当月值季节性



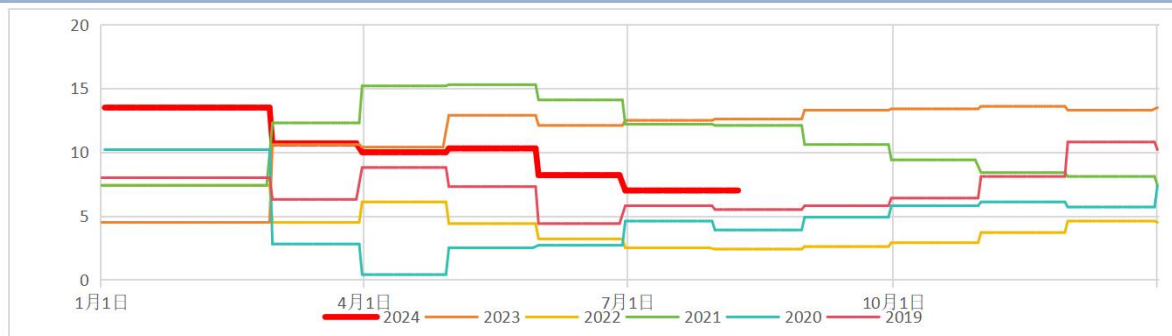
精炼铜(电解铜):产量:当月同比季节性



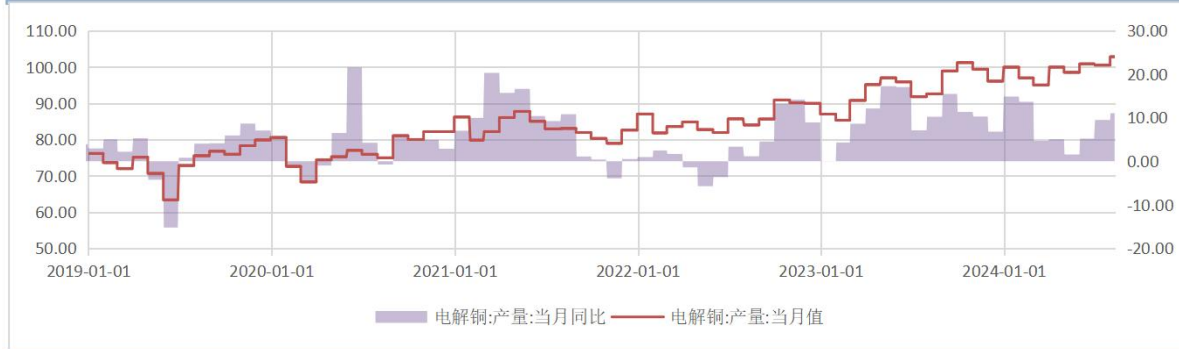
精炼铜(电解铜):产量:累计值季节性



精炼铜(电解铜):产量:累计同比季节性



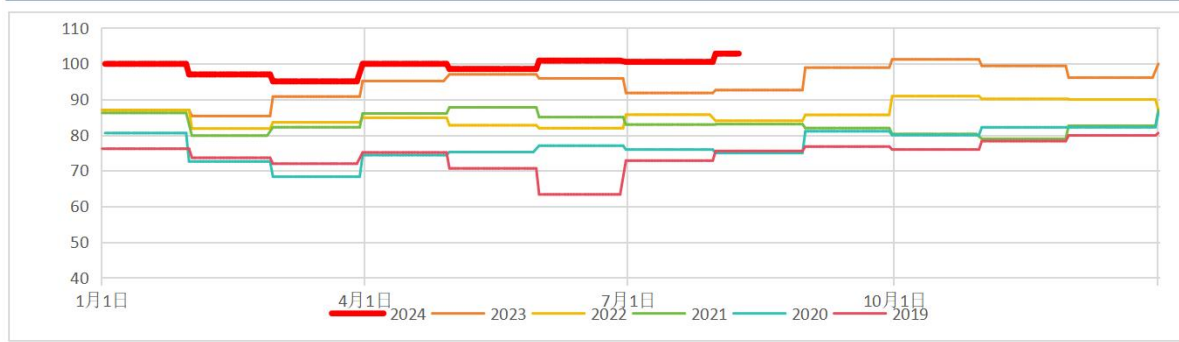
上海有色精铜供需



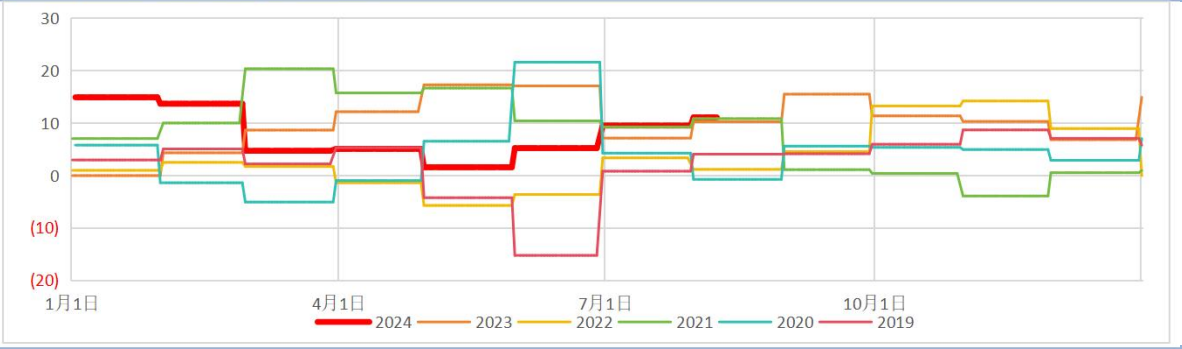
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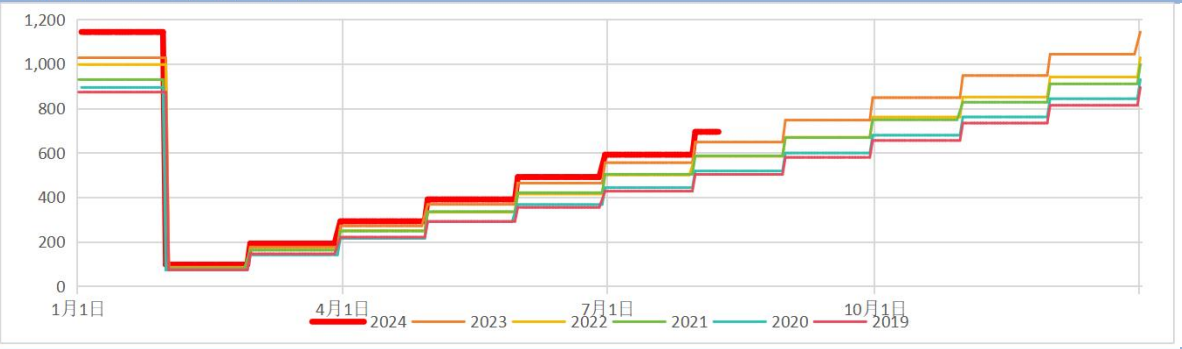
电解铜:产量:当月值季节性



电解铜:产量:当月同比季节性



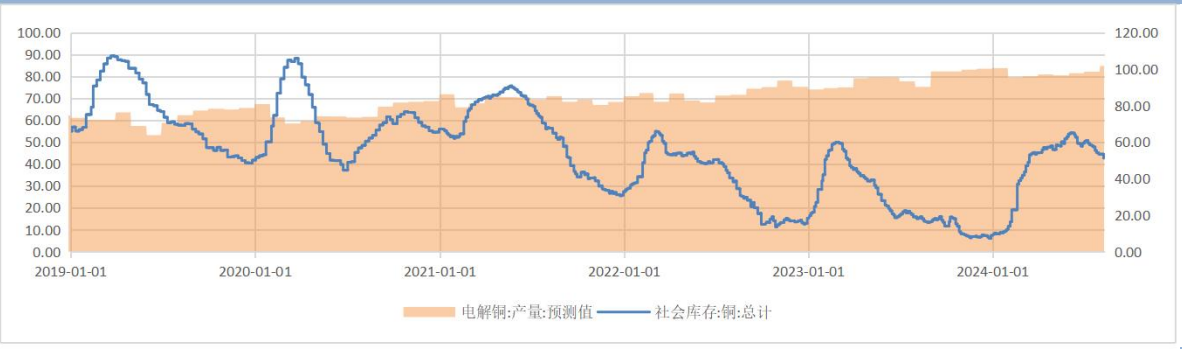
电解铜:产量:累计值季节性



电解铜:产量:累计同比季节性



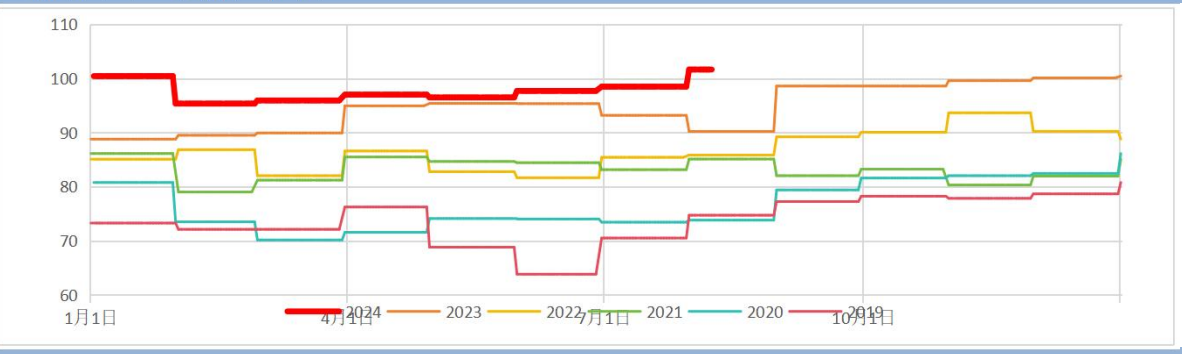
上海有色精铜供需



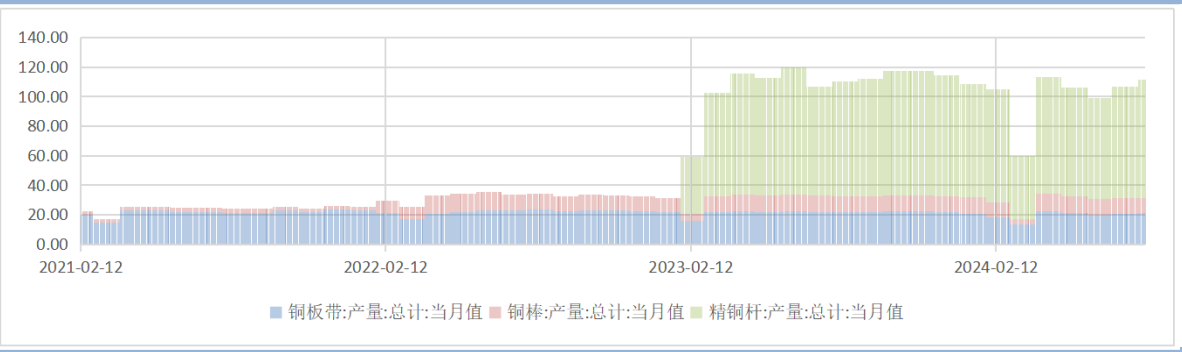
社会库存:铜:总计季节性



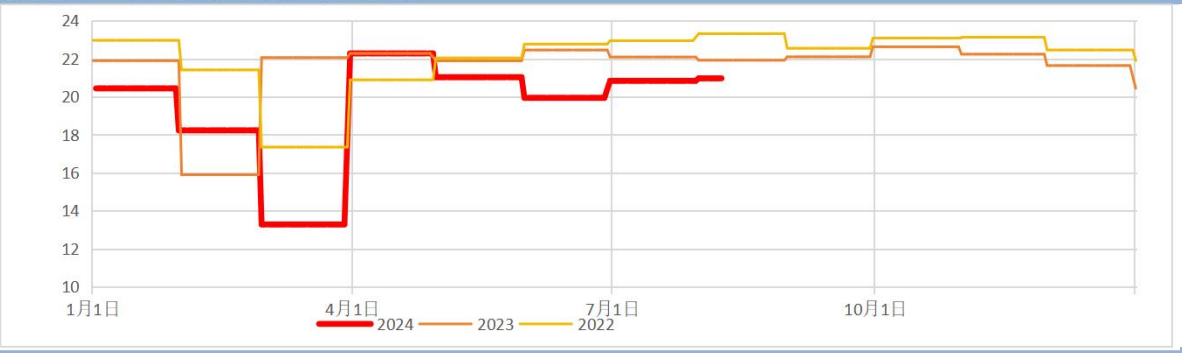
电解铜:产量:预测值季节性



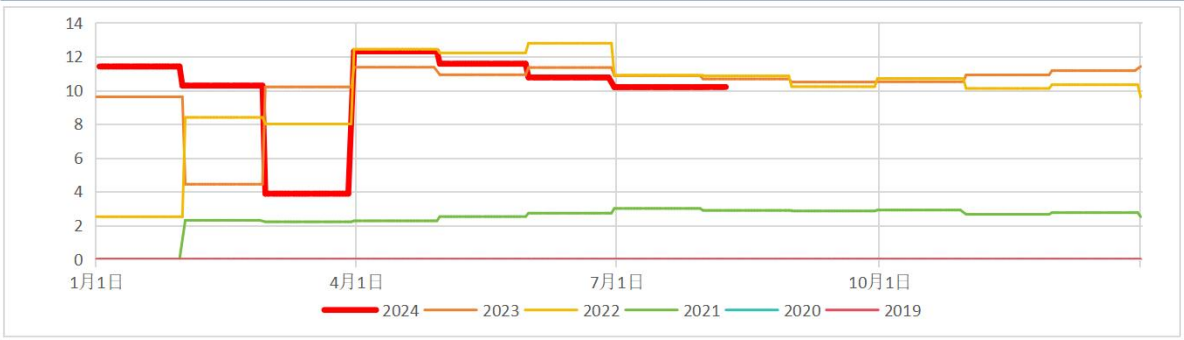
铜下游产量



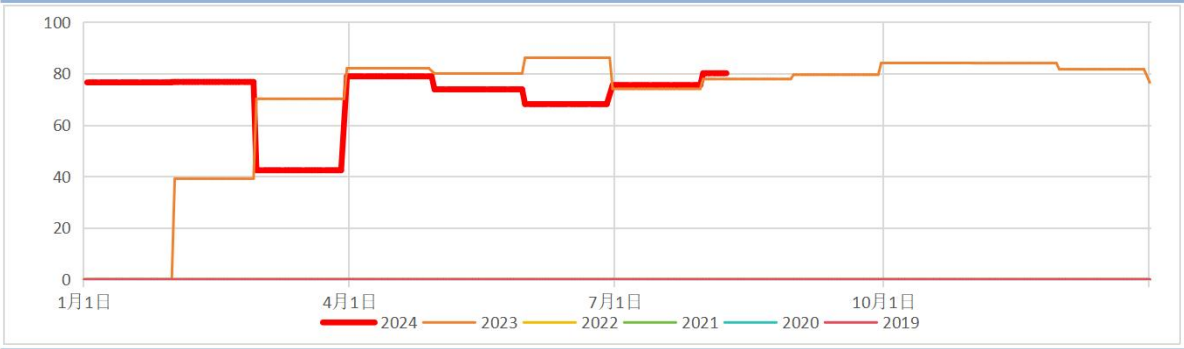
铜板带:产量:总计:当月值季节性



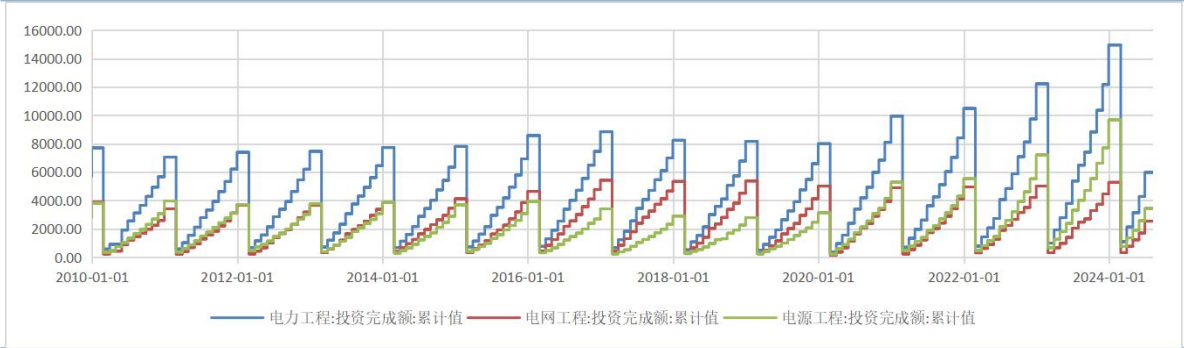
铜棒:产量:总计:当月值季节性



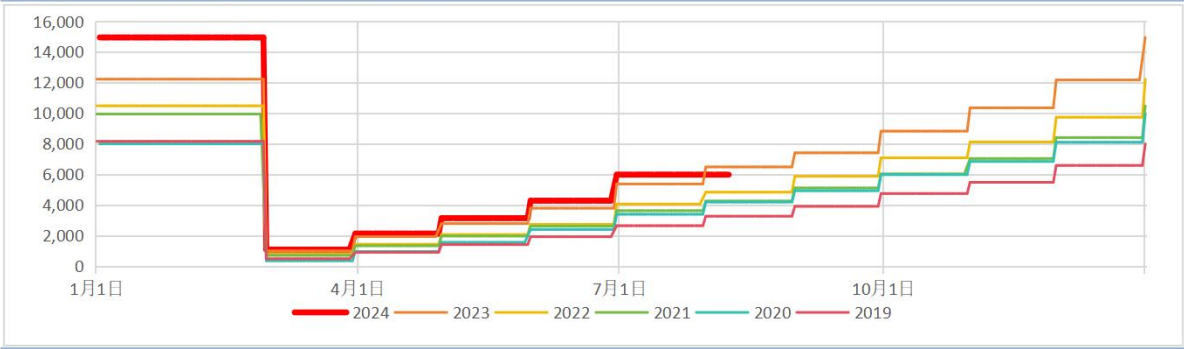
精铜杆:产量:总计:当月值季节性



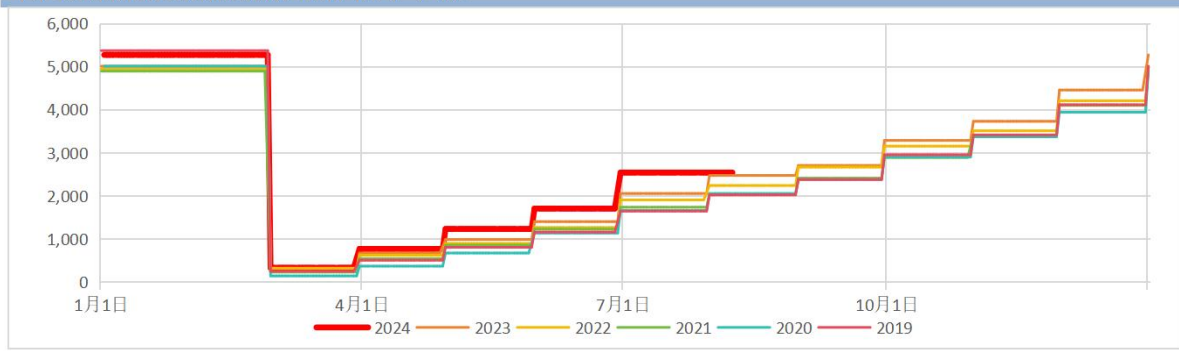
铜下游应用行业: 电力、电网、电源



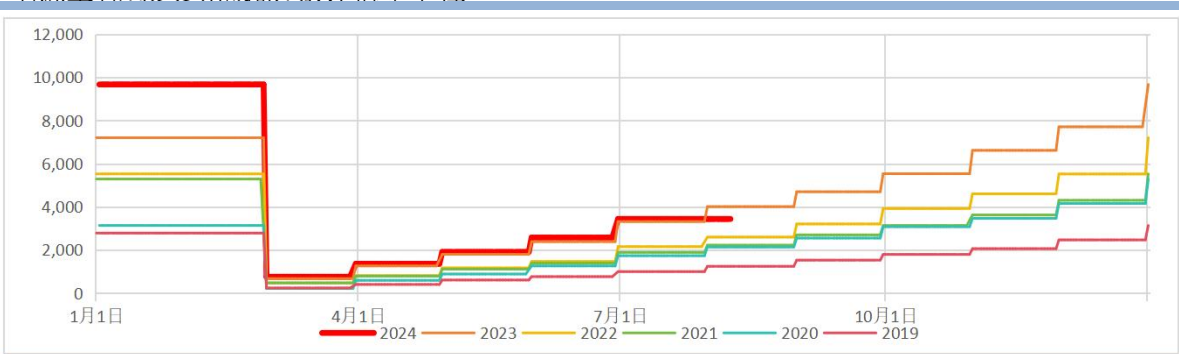
电力工程:投资完成额:累计值季节性



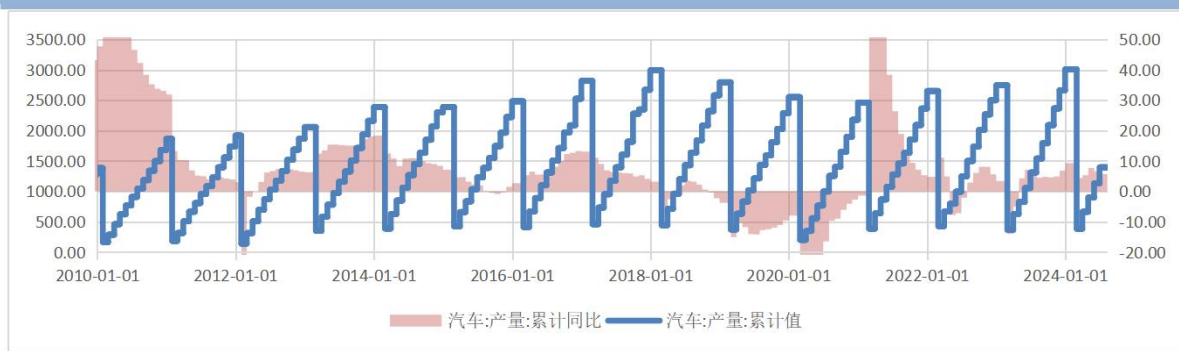
电网工程:投资完成额:累计值季节性



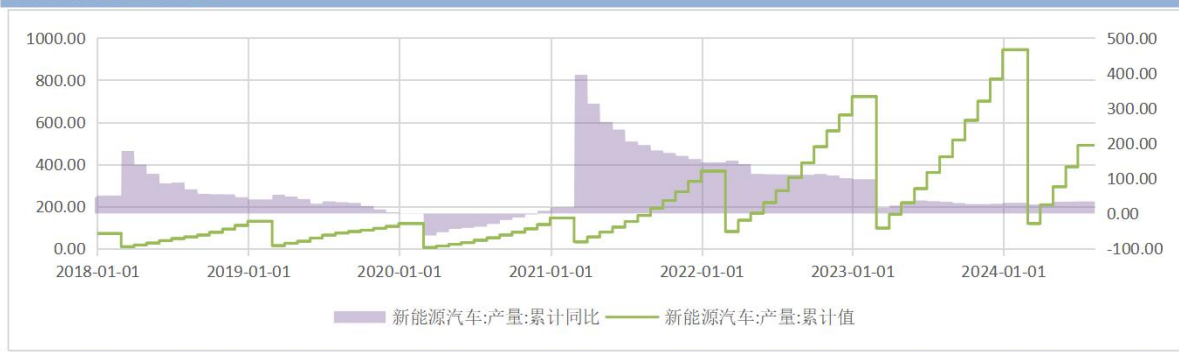
电源工程:投资完成额:累计值季节性



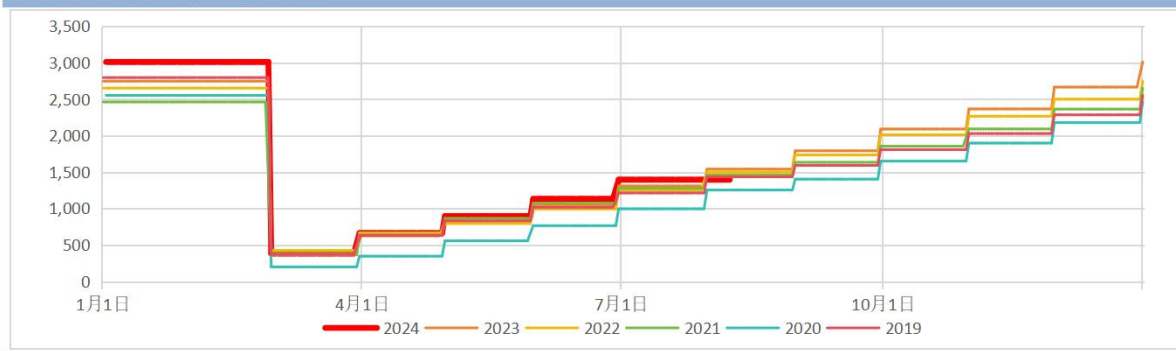
铜下游行业: 汽车



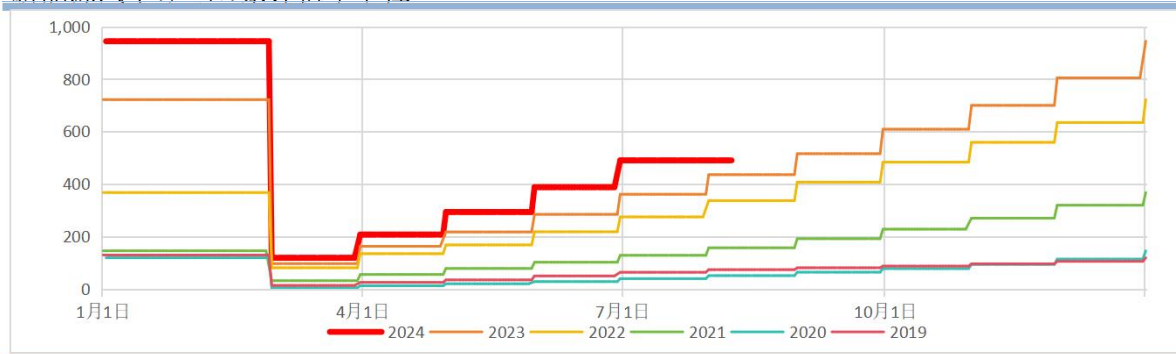
铜下游行业: 汽车



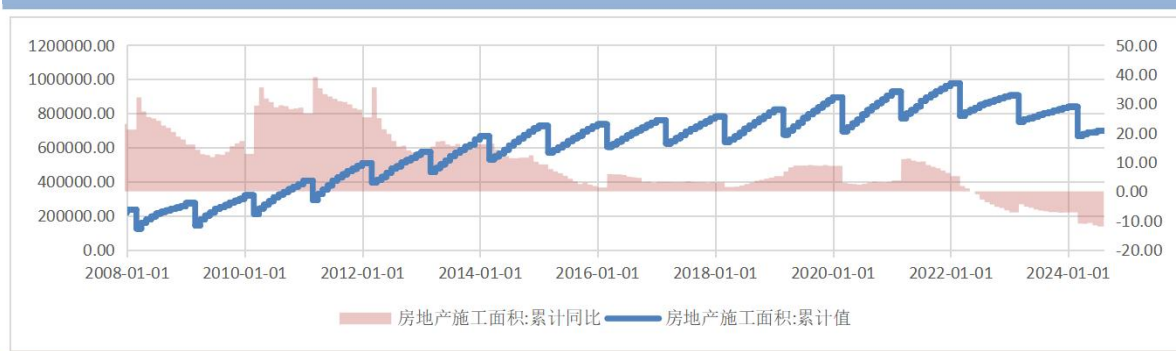
汽车:产量:累计值季节性



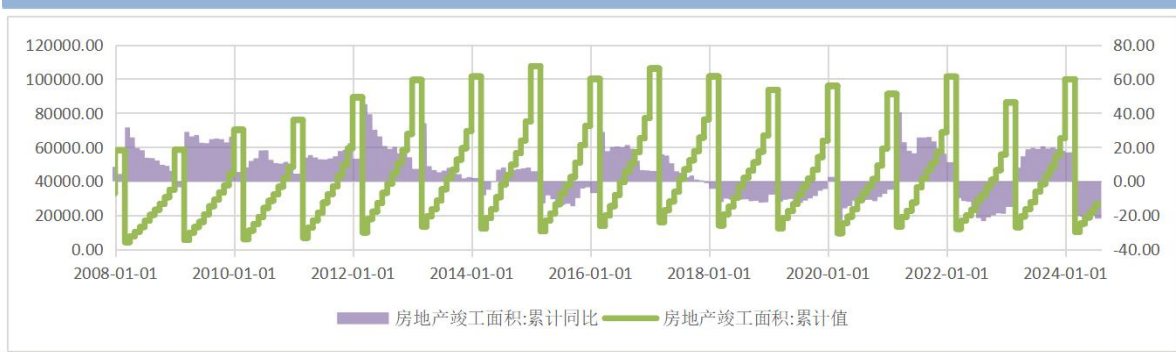
新能源汽车:产量:累计值季节性



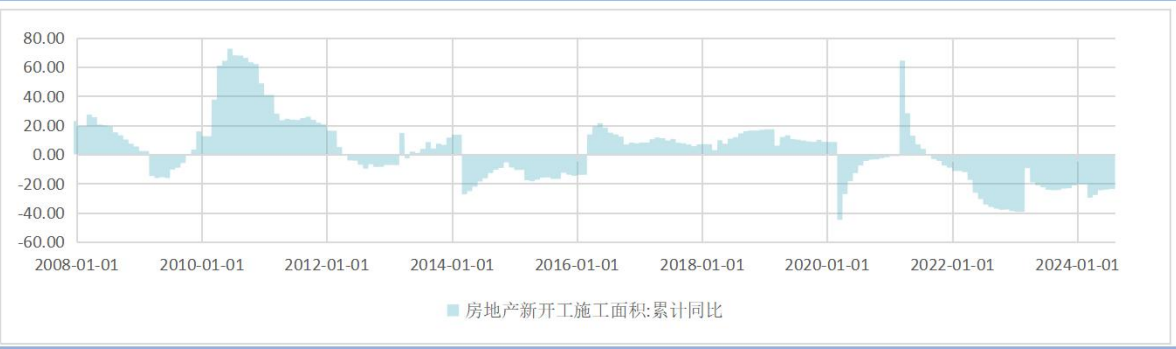
铜下游行业: 房地产



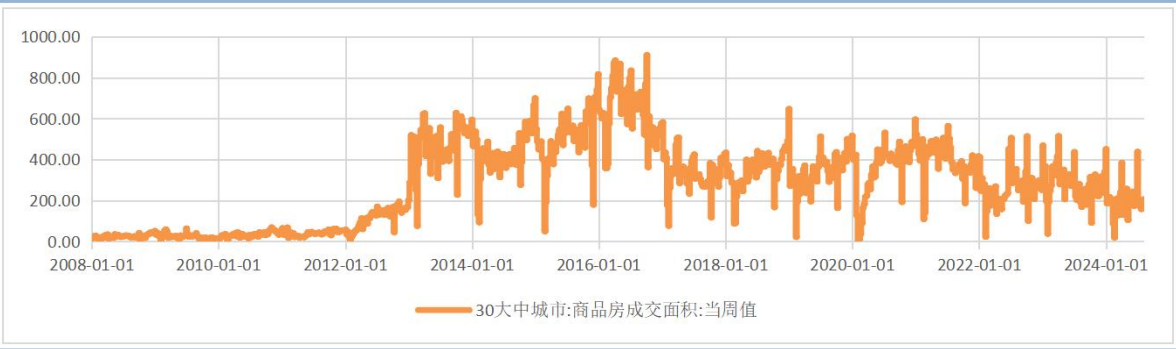
铜下游行业: 房地产



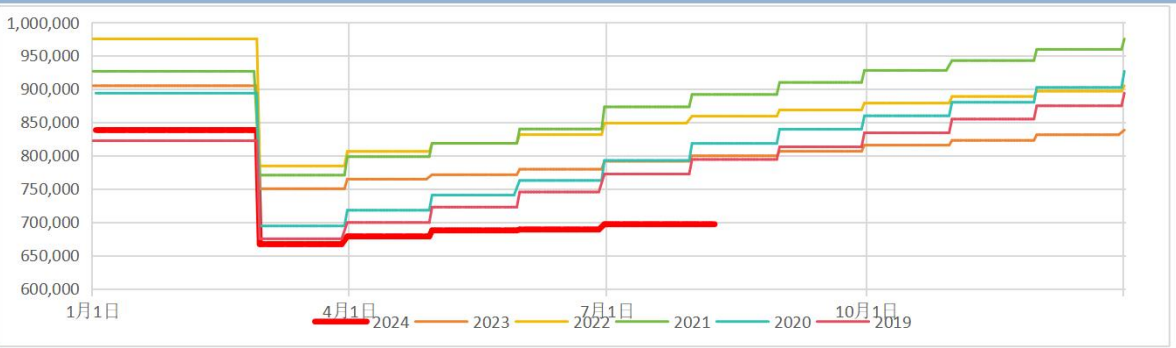
铜下游行业：房地产



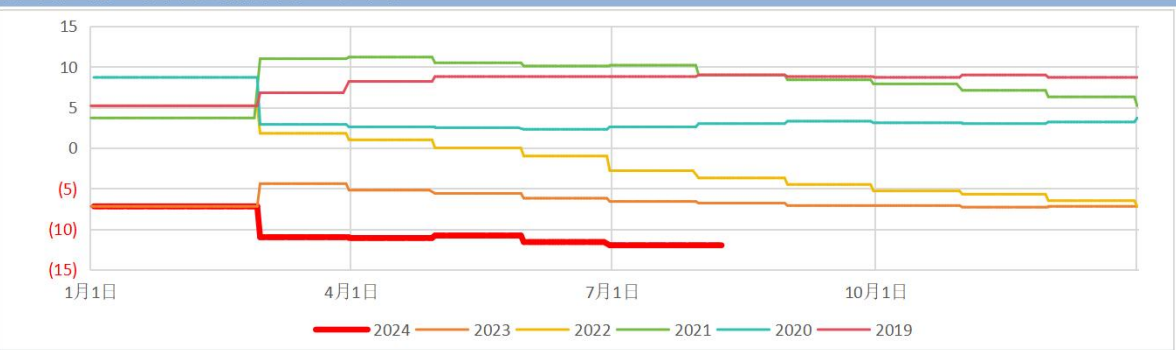
铜下游行业：房地产



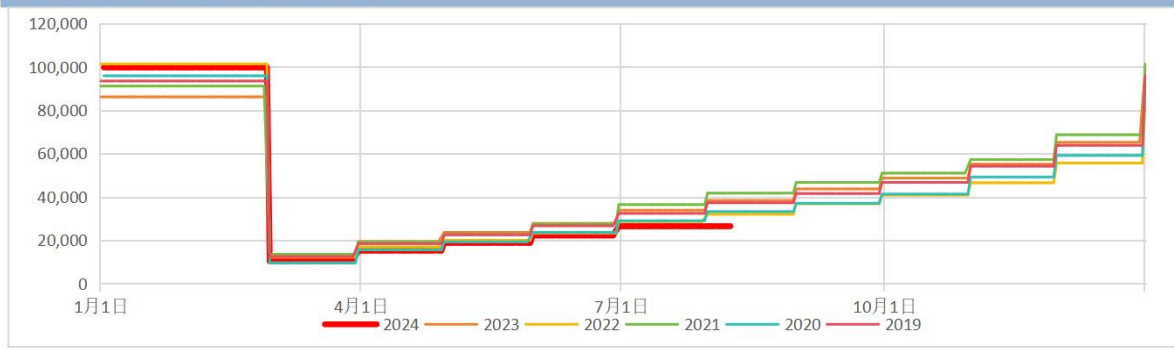
房地产施工面积:累计值季节性



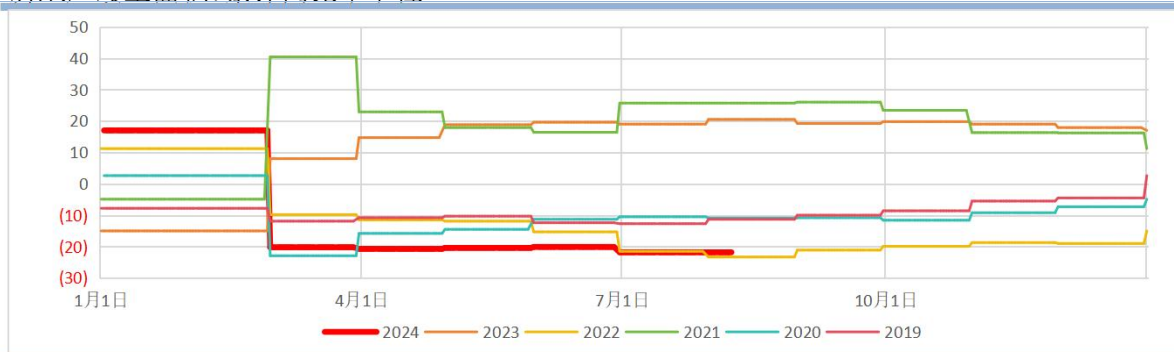
房地产施工面积:累计同比季节性



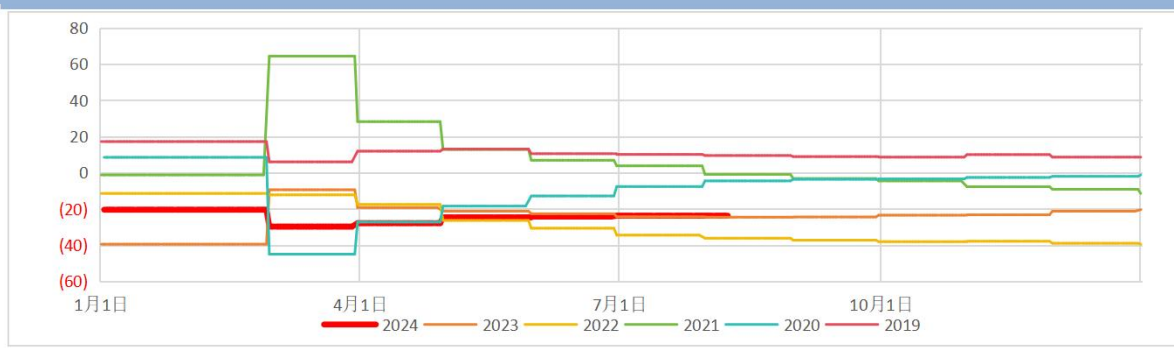
房地产竣工面积:累计值季节性



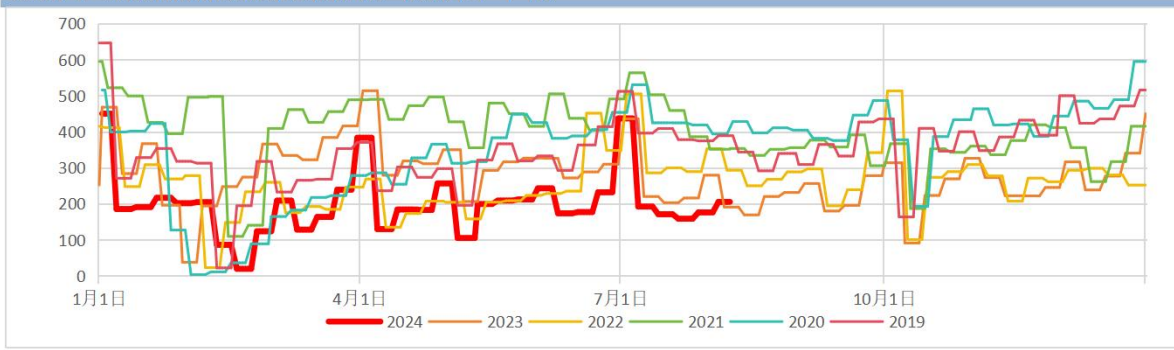
房地产竣工面积:累计同比季节性



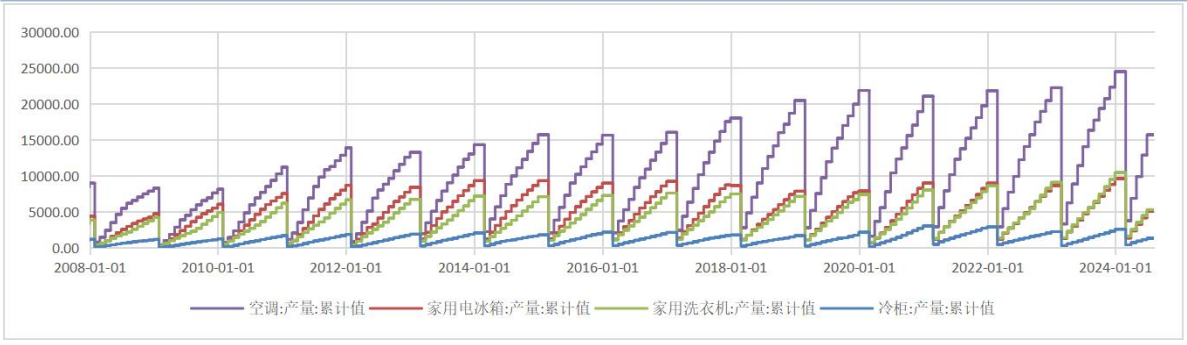
房地产新开工施工面积:累计同比季节性



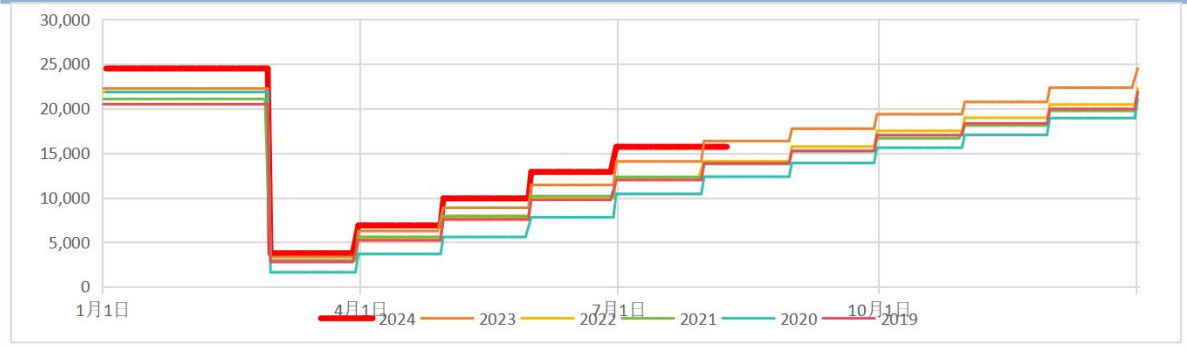
30大中城市:商品房成交面积:当周值季节性



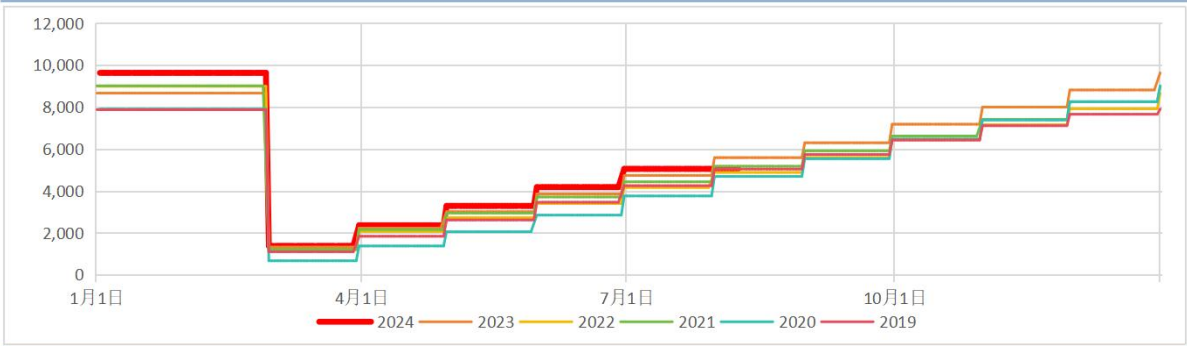
铜下游行业：白电



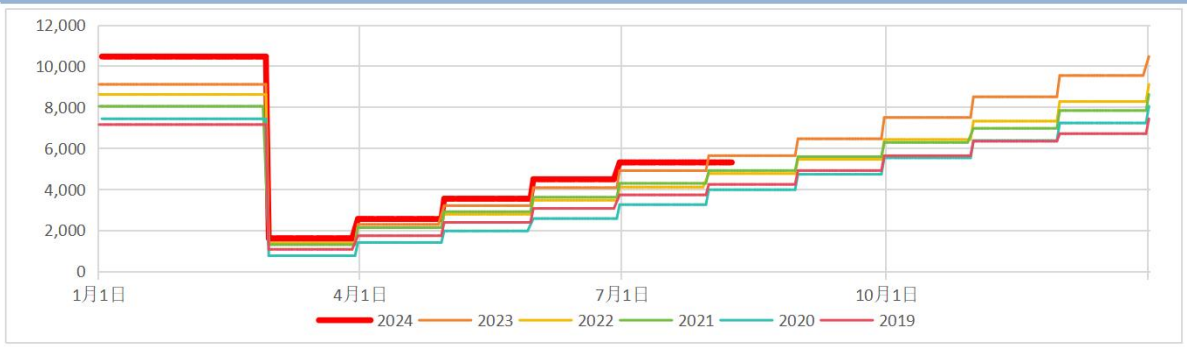
空调:产量:累计值季节性



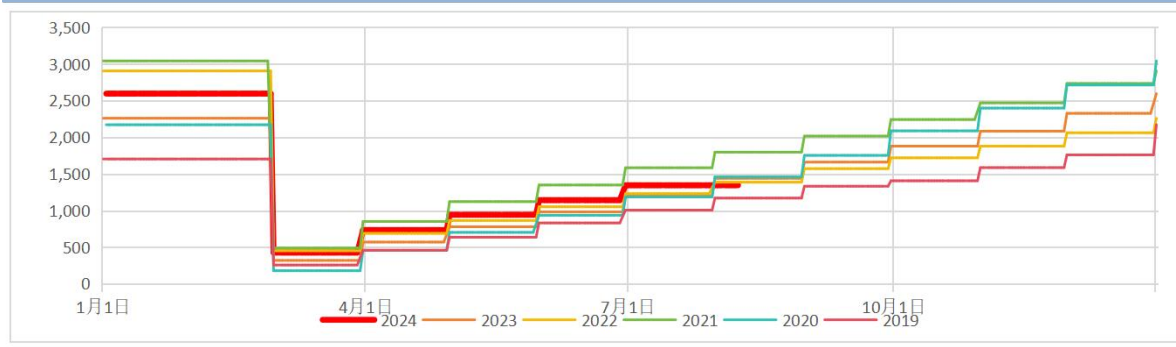
家用电冰箱:产量:累计值季节性



家用洗衣机:产量:累计值季节性



冷柜:产量:累计值季节性



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